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August 6, 2026

Company name:	Arisawa Mfg. Co., Ltd.
Name of representative:	Yuta Arisawa, Representative Director and CEO (Securities code: 5208; TSE Prime Market)
Inquiries:	Takeshi Masuda, Director and Senior Managing Operating Officer (Telephone: +81-25-524-7101)

Notice Concerning Additional Capital Investment (Acquisition of Non-current Assets) to Increase Production Capacity

Arisawa Mfg. Co., Ltd. (the "Company") resolved to construct a new factory in Gifu Prefecture to expand its business and enhance its Business Continuity Plan (BCP) through the diversification of its production facilities in electronic materials, one of our main business fields, at a meeting of the Board of Directors held on April 30, 2026. The Company hereby announces that it has resolved today (August 6, 2026), to make an additional capital investment in the factory to increase production capacity against the background of the rapid growth in demand in this field, as described below.

1. Reason for acquisition

The Company is working to expand its electronic materials business, one of its main business fields, and increase production capacity. To capitalize on future growth driven by demand expansion and strengthen its supply capabilities further, the Company has decided to construct the new factory in Kani City, Gifu Prefecture.

The Company planned to increase the production capacity of the new factory as necessary while monitoring demand trends. However, the investment concerning artificial intelligence (AI) has been increasing in the market, reflecting the recent growth and development of generative AI. As a result, demand for semiconductors and packaging-related products of the Company, which are used in AI applications, is expected to continue to increase at a high level. To meet these demand trends, the Company has decided to make an additional capital investment to increase production capacity more than the initially planned one at the new factory that will be constructed.

By increasing production capacity, the Company will build a system that can ensure a stable supply of products to meet growing demand.

2. Outline of assets to be acquired

(1) Location: Kani-Mitake Interchange Industrial Park, Kani City, Gifu Prefecture

(2) Completion date: September 2028 (scheduled)

(3) Start of operation: FY2028 (scheduled)

(4) Investment amount: Approximately 14,000 million yen (estimated)
(This amount includes that of land, buildings, machines and equipment. It is increased by approximately 4,000 million yen compared to that disclosed on April 30, 2026.)

(5) Financial plan: Equity capital and borrowings

3. Future outlook

The impact of this capital investment on the consolidated financial results for the fiscal year ending March 2027 is expected to be minimal. However, if any matters requiring disclosure arise in the future, the Company will promptly make an announcement.