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August 6, 2026

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Name of representative: Yuta Arisawa, Representative Director and CEO
(Securities code: 5208; TSE Prime Market)
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Notice Concerning Revisions to Consolidated Financial Forecasts and Dividend Forecasts for the Fiscal Year Ending March 31, 2027

Arisawa Mfg. Co., Ltd. (the "Company") hereby announces that it has decided to revise the consolidated financial forecasts and its per-share dividend forecasts for the fiscal year ending March 31, 2027, as described below.

1. Revisions to Consolidated Financial Forecasts
   (1) Revisions to Consolidated Financial Forecasts for the six months ending September 30, 2026 (cumulative) of the fiscal year ending March 31, 2027
   (From April 1, 2026 to September 30, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Earnings per share (yen)
Previous forecasts (A)	31,000	2,600	2,600	1,700	51.87
Revised forecasts (B)	32,900	3,100	3,300	2,200	67.12
Amount of change (B-A)	1,900	500	700	500	
Percentage change (%)	6.1	19.2	26.9	29.4	
(Reference) Results for the first-half of the fiscal year ended March 31, 2026	26,537	2,454	2,154	1,562	47.00

(2) Revisions to Consolidated Financial Forecasts for the fiscal year ending March 31, 2027
(From April 1, 2026 to March 31, 2027)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Earnings per share (yen)
Previous forecasts (A)	61,300	5,900	5,700	4,000	122.04
Revised forecasts (B)	64,200	6,500	6,400	4,500	137.29
Amount of change (B-A)	2,900	600	700	500	
Percentage change (%)	4.7	10.2	12.3	12.5	
(Reference) Results for the fiscal year ended March 31, 2026	56,474	5,805	6,157	4,995	150.57

(3) Reasons for the revisions

In electronic materials, one of our main business fields, demand for smartphones and semiconductors for applications such as computers and AI servers continues to be strong and is expected to be higher than that of the previous forecasts. For these reasons, the Company has revised its previous forecasts for the cumulative second quarter and full-year of the fiscal year ending March 31, 2027, as shown above.

2. Revisions to Dividend Forecasts

(1) Details of revision

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on April 30, 2026)	49.00 yen	49.00 yen	98.00 yen
Revised forecasts	55.00 yen	55.00 yen	110.00 yen
Actual results for the current fiscal year			
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	44.00 yen	78.00 yen	122.00 yen

(2) Reason for the revision to dividend forecasts

The Company invests the funds it acquires during the fiscal year to drive future growth in business that generates future cash flows and actively returns its profits to shareholders, as announced in the "Notice Concerning Change of Shareholder Return Policy and Basic Policy on Capital Management" dated April 10,

2024. In the Medium-Term Business Plan (FY2025 - FY2029), the Company's basic policy is to return the greater of either a dividend on equity (DOE) ratio of 6% or a total return ratio of 80% or more to shareholders. Based on this policy, the Company has revised the year-end dividend for the fiscal year ending March 31, 2027, to 110 yen per share (an increase of 12 yen from the previous forecasts of 98 yen) in light of "1. Revisions to Consolidated Financial Forecasts".

(Note) The financial forecasts in this document are based on the information currently available to the Company as of the date of the announcement. Actual results, etc. may differ from the forecasts due to various factors.