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(Securities code: 5208; TSE Prime Market)  
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## Notice Concerning Revisions to Consolidated Financial Forecasts

Arisawa Mfg. Co., Ltd. (the “Company”) hereby announces that, in light of the most recent performance trends, it has decided to revise the consolidated financial forecasts for the six months ending September 30, 2024 (cumulative), disclosed on May 9, 2024, as described below.

### 1. Revisions of the financial forecasts

Revisions of consolidated financial results forecasts for the six months ending September 30, 2024 (cumulative) of the fiscal year ending March 31, 2025

(From April 1, 2024 to September 30, 2024)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Earnings per share (yen)
Previously announced forecasts (A)	23,500	1,500	1,600	1,100	33.10
Revised forecasts (B)	24,300	1,900	2,100	1,500	45.21
Amount of change (B-A)	800	400	500	400	
Percentage change (%)	3.4	26.7	31.3	36.4	
(Reference) Results for the six months ended September 30, 2023	19,895	169	218	563	17.02

### 2. Reasons for the revisions

In the consolidated financial forecasts for the six months ending September 30, 2024, the sales of electronic materials, which is our main business field, are expected to increase due to the recovery trend in demand for smartphones and semiconductors. The demand in the water treatment field is also firm in industrial structural materials. Besides, in display materials, medical 3D monitors and AR/VR-related polarization control optical components are growing. As a result, the Company has revised our previous forecasts as described above because net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecasts.

The Company has decided to maintain the consolidated financial forecasts for the full year because the future outlook after the third quarter of FY2024 is uncertain as of this moment. We will immediately disclose information if it is necessary to revise the financial forecasts.

(Note) The financial forecasts in this document are based on the information currently available to the Company and certain assumptions considered reasonable. Actual results may differ from the forecasts due to various factors.