

株式会社 有沢製作所

2002.9 中間

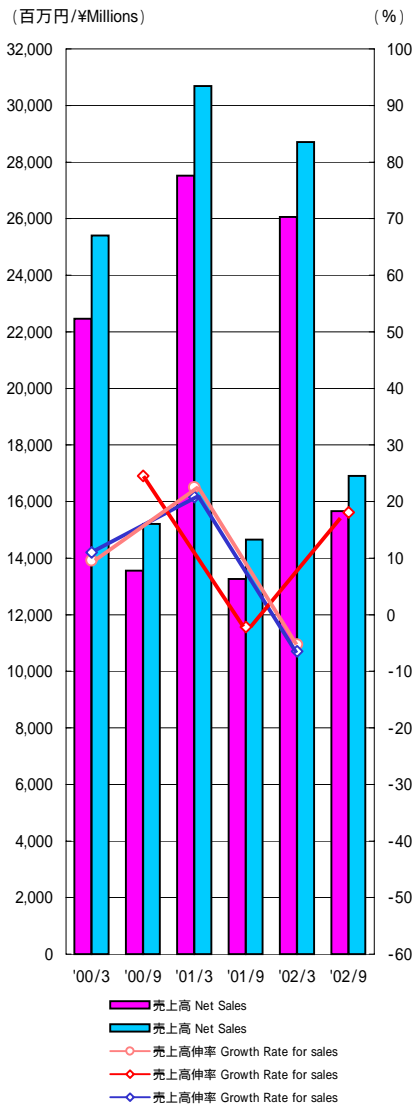
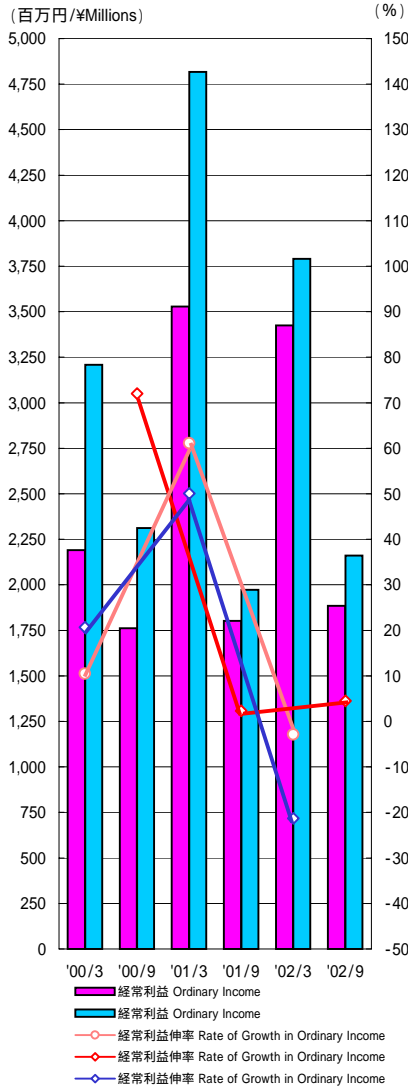
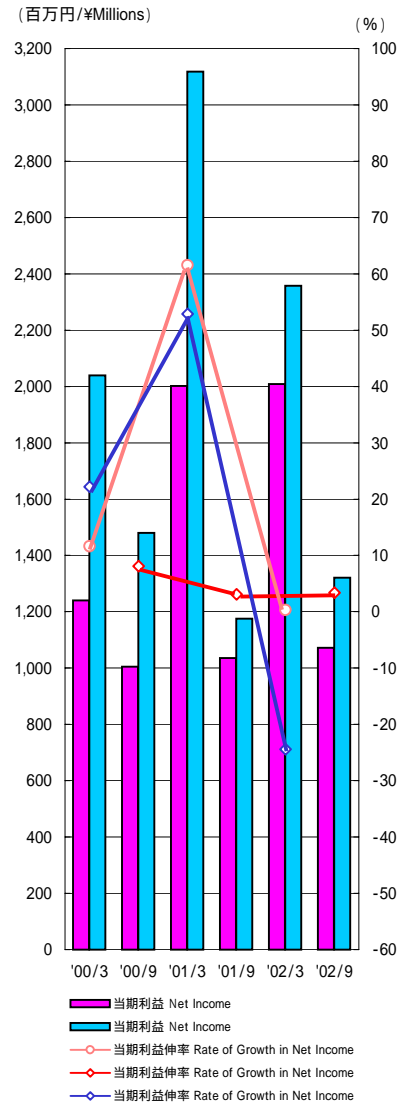
Arisawa Manufacturing Co., Ltd.
2002.9 Interim Report

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Operating Results

売上高 / 売上高伸率
Net Sales / Growth Rate for Sales経常利益 / 経常利益伸率
Ordinary Income /
Rate of Growth Ordinary Income当期利益 / 当期利益伸率
Net Income /
Rate of Growth in Net Income

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
売上高 (百万円)	Net Sales (¥ Millions)	22,465	13,560	27,518	13,266	26,063	15,661
・売上高伸率 (%)	Growth Rate for sales (%)	9.6		22.5		-5.3	
・売上高伸率 (%)	Growth Rate for sales (%)		24.5		-2.2		18.1
営業利益 (百万円)	Operating Income (¥ Millions)	1,989	1,636	3,298	1,614	3,093	1,782
・営業利益伸率 (%)	Rate of Growth for Operating Profits (%)	6.9		65.8		-6.2	
・営業利益伸率 (%)	Rate of Growth for Operating Profits (%)		79.0		-1.3		10.4
経常利益 (百万円)	Ordinary Income (¥ Millions)	2,190	1,761	3,528	1,802	3,425	1,884
・経常利益伸率 (%)	Rate of Growth in Ordinary Income (%)	10.5		61.1		-2.9	
・経常利益伸率 (%)	Rate of Growth in Ordinary Income (%)		72.0		2.3		4.5
当期利益 (百万円)	Net Income (¥ Millions)	1,240	1,005	2,002	1,036	2,009	1,072
・当期利益伸率 (%)	Rate of Growth in Net Income (%)	11.6		61.5		0.3	
・当期利益伸率 (%)	Rate of Growth in Net Income (%)		8.1		3.1		3.4
売上総利益率 (%)	Ratio of Gross Profit to Sales (%)	18.3	20.4	20.0	20.3	20.2	24.7
管販費率 (%)	Sales Management Cost Ratio (%)	9.5	8.3	8.1	8.1	8.3	8.4

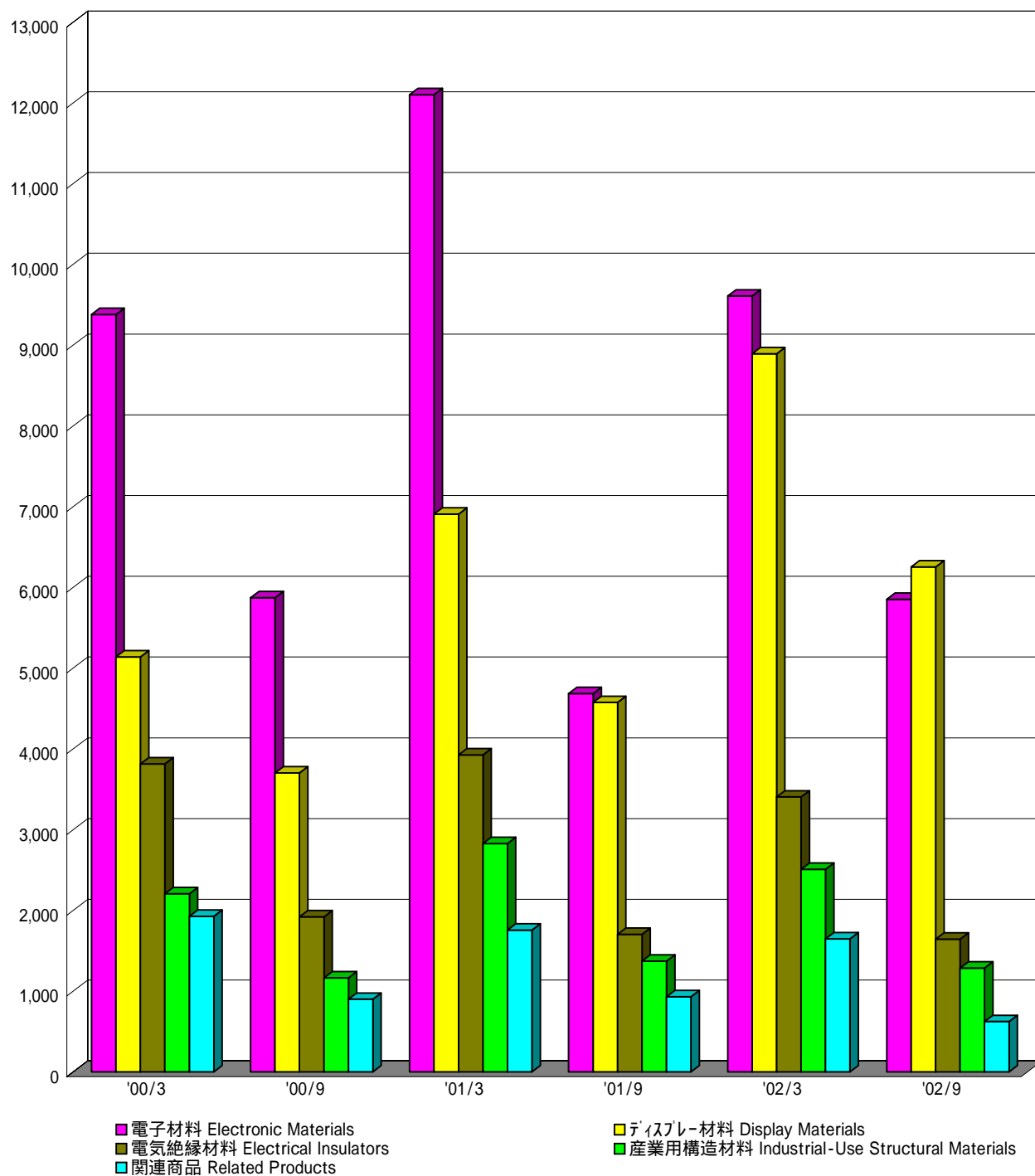
連結	Consolidated	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
売上高 (百万円)	Net Sales (¥ Millions)	25,398	15,213	30,691	14,657	28,711	16,906
・売上高伸率 (%)	Growth Rate for sales (%)	11.0		20.8		-6.5	
営業利益 (百万円)	Operating Income (¥ Millions)	2,430	1,835	3,822	1,692	3,170	1,788
・営業利益伸率 (%)	Rate of Growth for Operating Profits (%)	8.5		57.3		-17.1	
経常利益 (百万円)	Ordinary Income (¥ Millions)	3,208	2,312	4,818	1,973	3,791	2,160
・経常利益伸率 (%)	Rate of Growth in Ordinary Income (%)	20.7		50.1		-21.3	
当期利益 (百万円)	Net Income (¥ Millions)	2,039	1,480	3,118	1,175	2,358	1,321
・当期利益伸率 (%)	Rate of Growth in Net Income (%)	22.2		52.9		-24.4	
売上総利益率 (%)	Ratio of Gross Profit to Sales (%)	19.9	21.7	21.9	21.2	20.9	20.3
管販費率 (%)	Sales Management Cost Ratio (%)	10.3	9.8	9.4	9.6	9.8	9.7

(注)記載金額は、百万円未満を切り捨てて表示してあります。

Note: Amounts less than one million yen are omitted

製品別売上高明細 Sales as Classified by Items

(百万円/¥Millions)



(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
電子材料	Electronic Materials	9,378	5,871	12,101	4,685	9,608	5,853
ディスプレイ材料	Display Materials	5,140	3,703	6,907	4,575	8,894	6,254
電気絶縁材料	Electrical Insulators	3,813	1,920	3,927	1,703	3,405	1,643
産業用構造材料	Industrial-Use Structural Materials	2,206	1,166	2,827	1,372	2,508	1,287
関連商品	Related Products	1,928	900	1,756	931	1,648	624
合計	Total	22,465	13,560	27,518	13,266	26,063	15,661

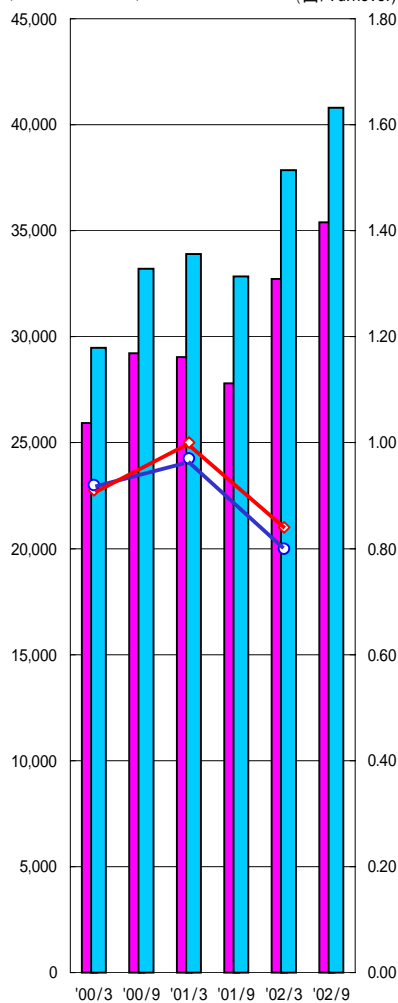
資本 / 資本利益率

Shareholders' Equity/Financial Indicators

総資本 / 総資本回転率

Total Liabilities and Net Worth/
Turnover Ratio of Total Liabilities and Net Worth

(百万円/¥Millions) (回/Turnover)

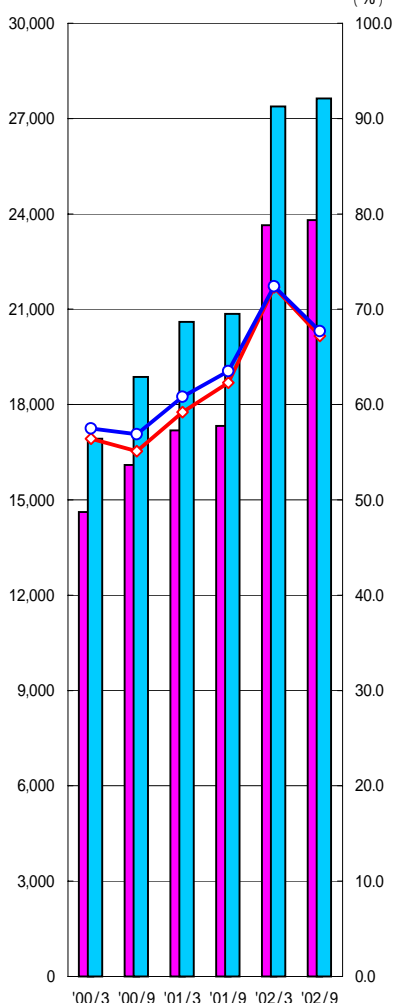


■ 総資本 Total Liabilities and Net Worth
■ 総資本 Total Liabilities and Net Worth
○ 総資本回転率 Turnover Ratio of Total Liabilities and Net Worth
○ 総資本回転率 Turnover Ratio of Total Liabilities and Net Worth

株主資本 / 株主資本比率

Shareholders' Equity/
Shareholders' Equity to Total

(百万円/¥Millions)

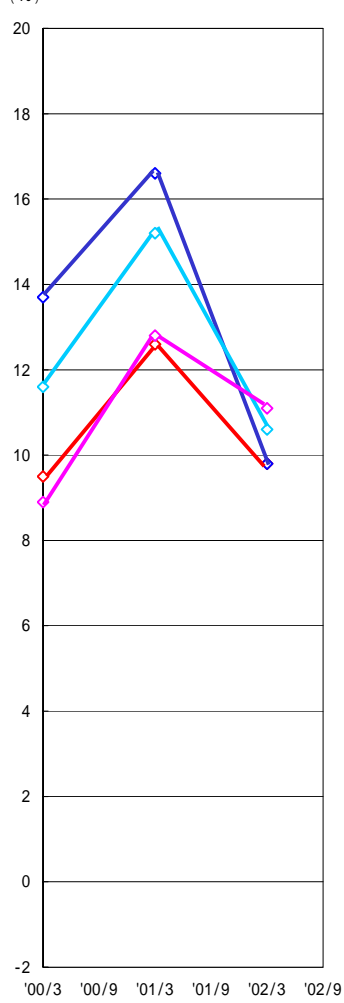


■ 株主資本 Shareholders' Equity
■ 株主資本 Shareholders' Equity
○ 株主資本比率 Shareholders' Equity to Total Assets
○ 株主資本比率 Shareholders' Equity to Total Assets

株主資本当期利益率 /
総資本経常利益率

Return on Equity/Operating Profit Ratio of
Total Liabilities and Net Worth

(%)



○ 株主資本当期利益率(ROE) Return on Equity
○ 総資本経常利益率(RO) Operating Profit Ratio of Total Liabilities and Net Worth
○ 総資本経常利益率(RO) Operating Profit Ratio of Total Liabilities and Net Worth
○ 株主資本当期利益率(ROE) Return on Equity

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
総資本 (百万円)	Total Liabilities and Net Worth(¥ Millions)	25,930	29,222	29,034	27,806	32,718	35,402
・ 総資本回転率 (回)	Turnover Ratio of Total Liabilities and Net Worth(Turnover)	0.91		1.00		0.84	
・ 総資本経常利益率 (%)	Operating Profit Ratio of Total Liabilities and Net Worth(%)	8.9		12.8		11.1	
株主資本 (百万円)	Shareholders' Equity(¥ Millions)	14,618	16,096	17,183	17,330	23,645	23,802
・ 株主資本比率 (%)	Shareholders' Equity to Total Assets (%)	56.4	55.1	59.2	62.3	72.3	67.2
・ 株主資本当期利益率 (%)	Return on Equity(%)	9.5		12.6		9.8	
期末発行株式総数 (千株)	Number of Shares Outstanding at Term End(1000)	17,860	19,743	19,792	21,796	24,311	26,753

連結	Consolidated	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
総資本 (百万円)	Total Liabilities and Net Worth(¥ Millions)	29,478	33,208	33,896	32,842	37,851	40,804
・ 総資本回転率 (回)	Turnover Ratio of Total Liabilities and Net Worth(Turnover)	0.92		0.97		0.80	
・ 総資本経常利益率 (%)	Operating Profit Ratio of Total Liabilities and Net Worth(%)	11.6		15.2		10.6	
株主資本 (百万円)	Shareholders' Equity(¥ Millions)	16,928	18,872	20,599	20,848	27,385	27,634
・ 株主資本比率 (%)	Shareholders' Equity to Total Assets (%)	57.5	56.9	60.8	63.5	72.4	67.7
・ 株主資本当期利益率 (%)	Return on Equity(%)	13.7		16.6		9.8	

(注)総資本回転率=売上高 / 総資本 (期中平均)

総資本経常利益率=経常利益 / 総資本 (期中平均) X100

株主資本比率=株主資本 (期末) / 総資本 / (期末) X100

株主資本当期利益率=当期利益 / 株主資本 (期中平均) X100

Note:Turnover Ratio of Total Liabilities and Net Worth =Net Sales/Total Liabilities and Net Worth(Mid-term Average)

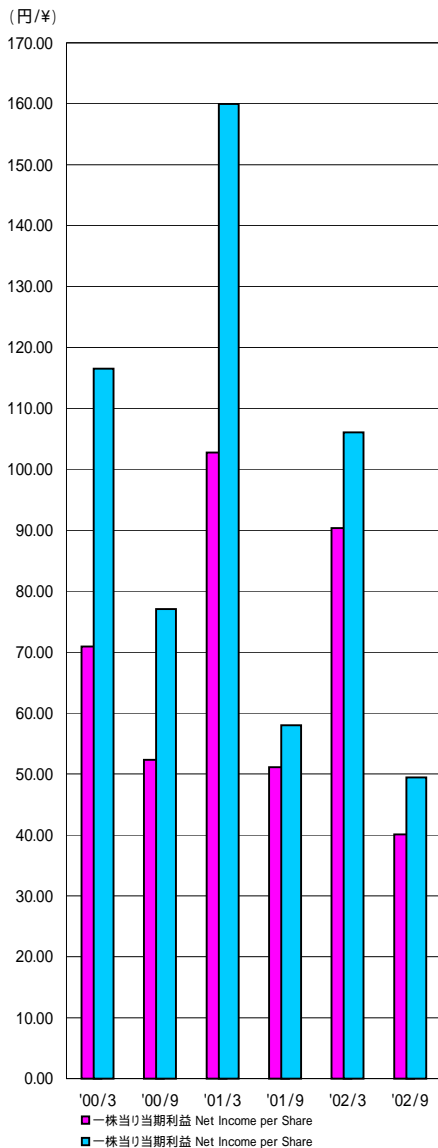
Operating Profit Ratio of Total Liabilities and Net Worth = Ordinary Income/Total Liabilities and Net Worth (Mid-term Average)×100

Shareholders' Equity to Total Assets=Shareholders' Equity(Term End)/Total Liabilities and Net Worth(Term End)×100

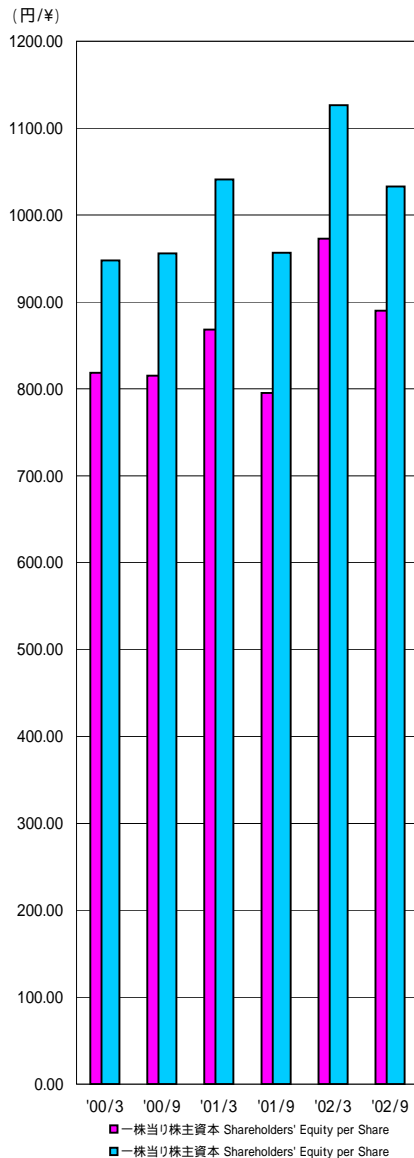
Return on Equity = Net Incom/Shareholders' Equity(Mid-term Average)×100

一株当り指標
Per Share Data

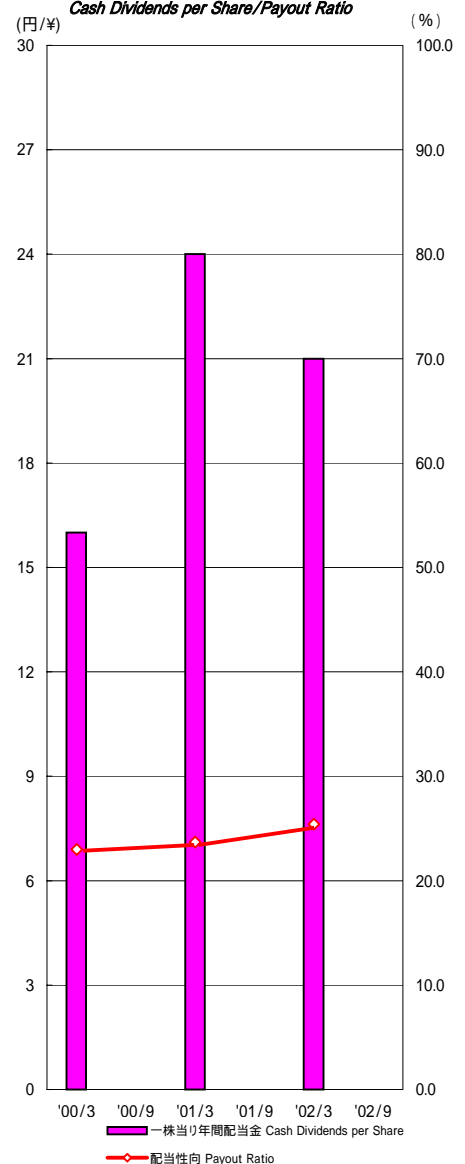
一株当り当期利益
Net Income per Share



一株当り株主資本
Shareholders' Equity per Share



一株当り年間配当金 / 配当性向
Cash Dividends per Share/Payout Ratio



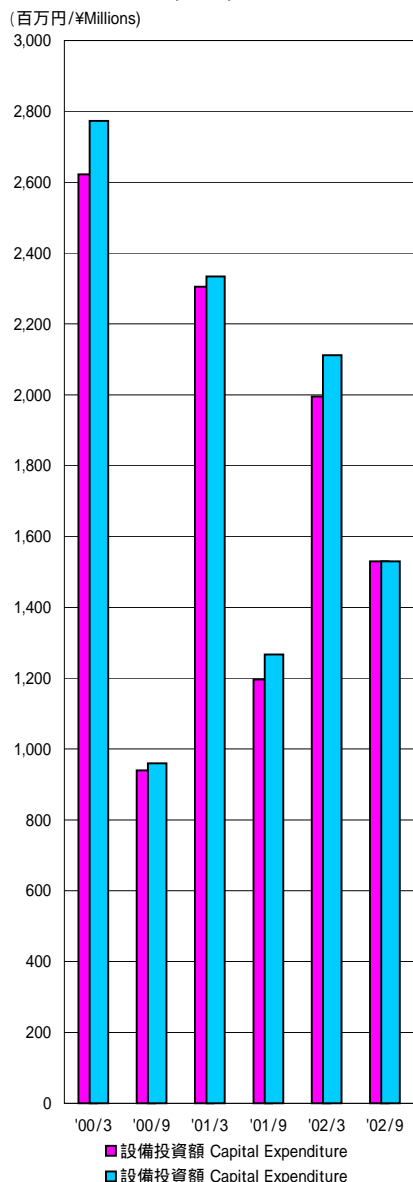
決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
一株当り当期利益 (円)	Net Income per Share(¥)	70.92	52.32	102.76	51.12	90.36	40.09
一株当り株主資本 (円)	Shareholders' Equity per Share(¥)	818.52	815.28	868.19	795.13	972.60	889.70
一株当り年間配当金 (円)	Cash Dividends per Share(¥)	16	24	24	21	21	21
配当性向 (%)	Payout Ratio(%)	23.0	23.7	23.7	25.4	25.4	25.4

連結	Consolidated	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
一株当り当期利益 (円)	Net Income per Share(¥)	116.52	77.08	159.98	57.98	106.08	49.41
一株当り株主資本 (円)	Shareholders' Equity per Share(¥)	947.87	955.9	1040.82	956.51	1126.44	1032.94

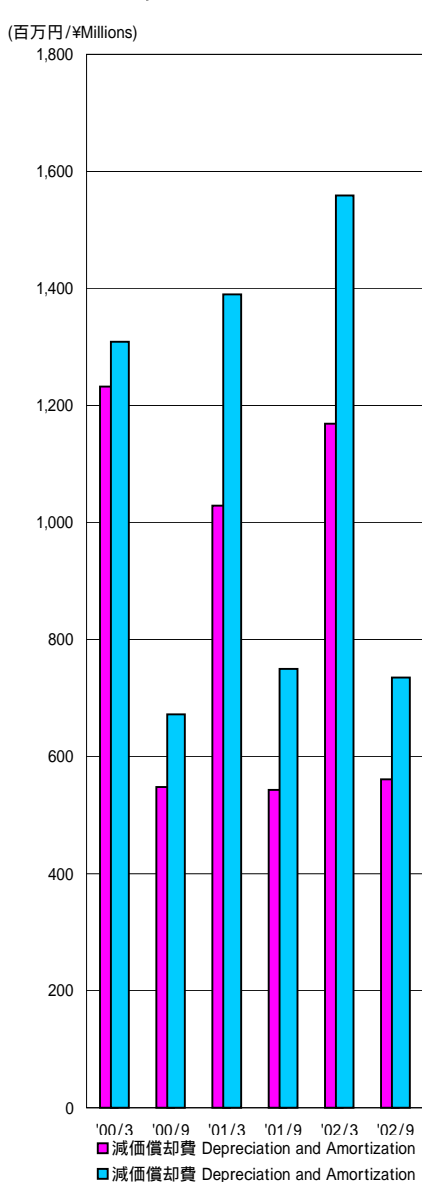
設備投資 / 従業員 1 人当り指標

Capital Expenditure/Per Employee Data

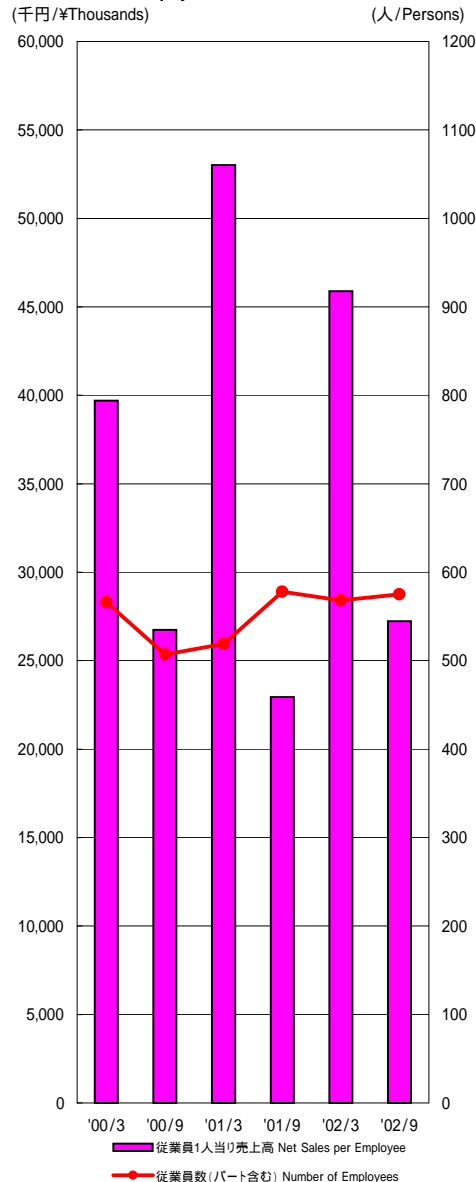
設備投資額
Capital Expenditure



減価償却費
Depreciation and Amortization



従業員数/従業員 1 人当り売上高
Number of Employees/Net Sales per Employee



決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
設備投資額 (百万円)	Capital Expenditure(¥ Millions)	2,622	940	2,305	1,196	1,995	1,530
減価償却費 (百万円)	Depreciation and Amortization(¥ Millions)	1,232	548	1,029	543	1,169	561
棚卸資産回転数 (日)	Inventory Turnover Period(Days)	54.1		36.7		29.9	
インタレストカバレッジ	Interest Coverage(Times)	53.9	149.5	123.0	269.2	322.5	1003.7
従業員数 (パート含む) (人)	Number of Employees(including part time employees)(Persons)	566	507	519	578	568	575
従業員 1 人当り (パート含む) 売上高 (千円)	Net Sales per Employee(including part time employees)(¥Thousands)	39,691	26,746	53,021	22,952	45,886	27,237
労働生産性 (千円)	Labor Productivity(¥ Tousands)	12,766		17,533		15,950	
労働分配率 (%)	Labor's Relative Share(%)	52.4	46.5	45.8	46.0	45.2	49.1

連結	Consolidated	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
設備投資額 (百万円)	Capital Expenditure(¥ Millions)	2,773	960	2,334	1,267	2,112	1,530
減価償却費 (百万円)	Depreciation and Amortization(¥ Millions)	1,309	672	1,390	750	1,559	735
棚卸資産回転数 (日)	Inventory Turnover Period(Days)	53.1		44.9		47.3	
インタレストカバレッジ	Interest Coverage(Times)	50.9	116.9	112.0	144.7	184.2	238.6

(注) 棚卸資産回転数(日)=(期中平均在庫/売上高)×365

労働生産性=付加価値額 / 従業員

Note: Inventory Turnover Period(Days)=(Average Inventory/Net Sales)×365

Labor Productivity=Value Added/Number of Employees

財務諸表
Financial Statement

貸借対照表 / Balance Sheet

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9	
資産の部	流動資産	Current Assets	13,167	14,972	12,984	11,849	16,057	18,589
Assets	現金及び預金	Cash and deposits	1,080	795	850	886	5,976	7,014
	受取手形	Notes receivable	1,756	1,927	2,077	1,864	1,621	1,642
	売掛金	Accounts receivable	6,879	8,420	7,306	6,586	5,724	6,390
	棚卸資産	Inventories	3,308	2,010	2,220	1,921	2,044	2,734
	繰延税金資産	Deferred taxable assets	116	116	275	275	168	168
	その他流動資産	Others	63	1,712	262	326	531	649
	貸倒引当金	Allowance for doubtful accounts	-35	-8	-6	-9	-7	-8
	固定資産	Fixed Assets	12,763	14,250	16,050	15,957	16,661	16,813
	(有形固定資産)	(Tangible fixed assets)	9,277	9,549	10,229	10,664	10,689	11,512
	建物	Buildings	3,802	3,799	3,792	4,336	4,403	4,456
	機械及び装置	Machinery and Equipment	3,213	3,205	2,989	3,816	3,435	3,883
	土地	Land	1,582	1,582	1,584	1,584	1,581	1,581
	建設仮勘定	Construction in progress	220	517	1,412	437	815	1,155
	その他	Others	460	446	452	491	455	437
	(無形固定資産)	(Intangible Fixed Assets)	14	13	13	13	14	39
	(投資等)	(Investments and other assets)	3,472	4,688	5,808	5,280	5,958	5,262
	投資有価証券	Investment Securities	2,805	4,052	4,063	3,686	3,930	3,921
	子会社株式	Stocks of subsidiaries	170	273	274	273	831	273
	出資金	Contributions	2	2	2	2	1	2
	子会社出資金	Contributions of subsidiaries	36	36	36	36	37	36
	長期貸付金	Long-term loans	156	137	1,227	1,130	1,033	905
	長期前払費用	Long-term prepaid expenses	4	19	18	16	25	23
	繰延税金資産	Deferred taxable assets	126	-	-	0	-	-
	その他の投資	Others	217	230	258	212	134	132
	貸倒引当金	Allowance for doubtful debts	-44	-61	-70	-75	-33	-30
	資産合計	Total Assets	25,930	29,222	29,034	27,806	32,718	35,402
負債の部	流動負債	Current Liabilities	11,005	12,558	11,263	10,222	8,422	11,153
Liabilities	支払手形	Notes and accounts payable	3,286	3,815	3,743	3,218	3,020	4,182
	買掛金	Accounts payable	1,705	2,611	2,570	2,330	2,462	2,874
	短期借入金	Accrued income tax and others	3,554	3,027	892	1,622	372	264
	未払法人税等	Deferred taxable liabilities	540	686	1,059	712	520	742
	設備関係支払手形	Equipment notes payable	686	752	1,298	959	568	1,228
	その他の流動負債	Others	1,234	1,667	1,701	1,381	1,480	1,863
	固定負債	Fixed Liabilities	307	568	588	254	651	447
	長期借入金	Long-term borrowings	29	21	12	4	-	-
	繰延税金負債	Deferred taxable liabilities	-	323	342	52	397	116
	退職給付引当金	Reserve for severance payment	64	-	-	52	98	156
	役員退職慰労引当金	Reserve for bonuses to retiring officers	209	218	229	136	147	163
	その他の固定負債	Others	5	6	5	10	9	12
	負債合計	Total Liabilities	11,312	13,126	11,851	10,476	9,073	11,600
資本の部	資本金	Capital	3,673	3,839	3,876	3,894	6,320	6,337
Stockholders' Equity	資本準備金	Capital reserve	2,965	2,951	2,989	3,006	5,433	5,450
	利益準備金	Revenue Reserve	658	693	693	748	748	748
	その他の剰余金	Other Surplus	7,322	7,986	8,983	10,192	10,418	11,697
	任意積立金	Voluntary reserve	5,628	6,665	6,665	7,917	7,916	9,314
	中間(当期)未処分利益	Unappropriated retained earnings at the end of interim period (current)	1,694	1,321	2,319	1,528	2,501	1,635
	(うち当期利益)	(Less current retained earnings)	(1,240)	(1,005)	(2,002)	(1,036)	(2,009)	(1,072)
	その他有価証券評価差額金	Other securities appreciation differences	-	627	641	237	727	335
	自己株式	Treasury Stock	-	-	-	-	-	-17
	資本合計	Total Stockholder's Equity	14,618	16,096	17,183	17,330	23,645	23,802
	負債及び資本合計	Total Liabilities, Minority Interest and Stockholder's Equity	25,930	29,222	29,034	27,806	32,718	35,402

財務諸表

Financial Statement

損益計算書 / Statement of Income

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
売上高	Sales	22,465	13,560	27,518	13,266	26,063	15,661
売上原価	Sales cost	18,344	10,798	21,991	10,574	20,805	12,562
売上総利益	Gross profit on sales	4,122	2,762	5,527	2,693	5,258	3,099
販売費及び一般管理費	Selling and general administration expenses	2,133	1,126	2,229	1,079	2,165	1,317
営業利益	Operating Profit	1,989	1,636	3,298	1,614	3,093	1,782
営業外収益	Non-operating revenue	317	310	681	429	833	417
営業外費用	Non-operating expenses	116	185	451	241	501	315
経常利益	Ordinary Profit	2,190	1,761	3,528	1,802	3,425	1,884
特別利益	Extraordinary profit	827	10	7	-	122	1
特別損失	Extraordinary Losses	863	66	116	41	130	53
税金等調整前中間(当期)純利益	Pretax interim (current) net profit	2,154	1,705	3,419	1,761	3,417	1,833
法人税、住民税及び事業税	Corporate income tax, local residence tax, and enterprise tax	976	700	1,566	725	1,308	761
法人税等調整額	Adjustment of corporate income tax, etc.	-62	-	-149	-	100	-
中間(当期)純利益	Interim (current) net profit	1,240	1,005	2,002	1,036	2,009	1,072
前期繰越利益	Profit brought forward from the previous term	271	315	316	492	492	562
中間(当期)未処分利益	Unappropriated retained earnings for interim period (current)	1,694	1,320	2,318	1,528	2,501	1,634

連結財務諸表

Consolidated Financial Statement

連結貸借対照表 / Consolidated Balance Sheet

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9	
資産の部	流動資産	Current Assets	15,067	17,036	16,537	15,258	19,094	21,390
Assets	現金及び預金	Cash and deposits	1,648	1,415	1,640	1,401	6,731	7,867
	受取手形及び売掛金	Notes and accounts receivable	9,515	11,310	10,190	9,176	7,989	8,730
	有価証券	Securities	-	163	160	160	160	160
	棚卸資産	Inventories	3,672	3,765	3,881	3,809	3,564	4,132
	繰延税金資産	Deferred taxable assets	129	133	359	360	228	278
	その他	Others	146	268	312	370	433	239
	貸倒引当金	Allowance for doubtful accounts	-44	-18	-5	-18	-11	-16
	固定資産	Fixed Assets	14,412	16,172	17,359	17,584	18,757	19,414
	(有形固定資産)	(Tangible fixed assets)	9,927	10,182	10,833	11,365	11,360	12,184
	建物及び構築物	Buildings and structures	4,481	4,439	4,400	4,921	4,955	4,989
	機械装置及び運搬具	Machinery, equipment and delivery equipment	3,312	3,306	3,090	3,995	3,623	4,077
	土地	Land	1,742	1,742	1,744	1,744	1,741	1,741
	その他	Others	392	695	1,599	705	1,041	1,377
	(無形固定資産)	(Intangible Fixed Assets)	17	17	17	16	18	67
	(投資等)	(Investments and other assets)	4,468	5,973	6,509	6,203	7,379	7,163
	投資有価証券	Investment Securities	4,064	5,679	6,166	5,868	6,975	6,741
	繰延税金資産	Deferred taxable assets	150	0	21	21	124	123
	その他	Others	361	418	403	396	318	342
	貸倒引当金	Allowance for doubtful debts	-107	-124	-81	-82	-38	-43
	資産合計	Total Assets	29,478	33,208	33,896	32,842	37,851	40,804
負債の部	流動負債	Current Liabilities	12,186	13,727	12,605	11,627	9,696	12,611
Liabilities	支払手形及び買掛金	Notes and accounts payable	5,633	6,837	6,877	6,100	5,869	7,413
	短期借入金	Short-term borrowings	3,932	3,498	1,308	2,186	967	1,030
	未払法人税等	Accrued income tax and others	641	754	1,212	765	563	804
	繰延税金負債	Deferred taxable liabilities	-	-	3	1	1	1
	賞与引当金	Reserve for Bonuses	-	-	-	-	646	961
	その他	Others	1,980	2,638	3,205	2,575	1,650	2,402
	固定負債	Fixed Liabilities	354	597	680	355	760	549
	長期借入金	Long-term borrowings	37	21	40	29	22	43
	繰延税金負債	Deferred taxable liabilities	-	299	342	52	397	116
	退職給付引当金	Reserve for severance payment	75	-	-	83	137	215
	役員退職慰労引当金	Reserve for bonuses to retiring officers	212	221	231	139	150	159
	連結調整勘定	Consolidated reconciliation account	2	1	-	-	-	-
	その他	Others	28	55	67	52	54	16
	負債合計	Total Liabilities	12,540	14,324	13,285	11,982	10,456	13,160
	少数株主持分	Minority interest	10	12	12	12	10	10
資本の部	資本金	Capital	3,673	3,839	3,876	3,894	6,320	6,337
Stockholders' Equity	資本準備金	Capital reserve	2,965	2,951	2,989	3,007	5,432	5,449
	連結剰余金	Consolidated surplus	10,292	11,464	13,101	13,705	14,888	15,528
	その他有価証券評価差額金	Other differences from appreciation of securities	-	626	640	236	727	334
	為替換算調整勘定	Cumulative conversion adjustment	-	-8	-7	6	17	3
	計	Total	16,930	18,872	20,599	20,848	27,384	27,651
	自己株式	Treasury Stock	-2	0	0	0	1	-17
	資本合計	Total Stockholder's Equity	16,928	18,872	20,599	20,848	27,385	27,634
	負債、少数株主持分及び資本合計	Total Liabilities, Minority Interest and Stockholder's Equity	29,478	33,208	33,896	32,842	37,851	40,804

連結財務諸表

Consolidated Financial Statement

連結損益計算書 / Consolidated Statement of Income

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
売上高	Sales	25,398	15,213	30,691	14,657	28,711	16,906
売上原価	Sales cost	20,356	11,916	23,980	11,551	22,718	13,481
売上総利益	Gross profit on sales	5,042	3,297	6,711	3,106	5,993	3,425
販売費及び一般管理費	Selling and general administration expenses	2,612	1,462	2,889	1,414	2,823	1,637
運賃梱包費	Transportation and packaging	362	232	410	234	488	410
給与手当	Allowance for salaries	656	337	662	340	650	324
賞与	Bonuses	215	243	411	-	134	195
役員退職慰労引当金繰入額	Transferred amount to reserve for bonuses to retiring officers	23	10	20	11	22	10
その他	Others	1,356	640	1,386	829	1,529	698
営業利益	Operating Profit	2,430	1,835	3,822	1,692	3,170	1,788
営業外収益	Non-operating revenue	979	625	1,230	368	848	569
受取利息	Interest received	5	7	18	6	7	17
受取配当金	Dividends received	15	19	26	33	36	37
連結調整勘定償却額	Depreciation of consolidated reconciliation account	1	1	2	-	-	-
持分法による投資利益	Investment profit on equity method	725	461	931	205	499	414
その他	Others	233	137	253	124	306	101
営業外費用	Non-operating expenses	201	148	234	87	227	197
支払利息	Interest paid	48	16	34	12	16	8
その他	Others	153	132	200	75	211	189
経常利益	Ordinary Profit	3,208	2,312	4,818	1,973	3,791	2,160
特別利益	Extraordinary profit	773	9	14	-	122	-
投資有価証券売却益	Profit on sale of investment securities	753	-	2	-	84	-
貸倒引当金戻入益	Profit on reimbursement of reserve for doubtful debts	10	9	12	-	-	-
その他	Others	10	-	-	-	38	-
特別損失	Extraordinary Losses	863	74	129	48	142	66
固定資産除却損	Loss on retirement of fixed assets	21	34	51	9	47	21
退職給付会計基準変更時 差異償却額	Depreciation differences arising from changes in accounting standards for severance payment	-	39	77	39	77	-
その他	Others	842	1	1	-	18	45
税金等調整前中間(当期)純利益	Pretax interim (current) net profit	3,118	2,247	4,703	1,926	3,771	2,094
法人税、住民税及び事業税	Corporate income tax, local residence tax, and enterprise tax	1,155	765	1,798	774	1,418	774
法人税等調整額	Adjustment of corporate income tax, etc.	-79	-	-215	-	19	-
少数株主利益(控除)	Profit attributable to minority interest (deduction)	3	2	2	-23	-24	-1
中間(当期)純利益	Interim (current) net profit	2,039	1,480	3,118	1,175	2,358	1,321

連結剰余金計算書 / Statement of Consolidated Surplus

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/3	'00/9	'01/3	'01/9	'02/3	'02/9
連結剰余金期首残高	Consolidated surplus at the beginning of year	8,323	10,291	10,291	13,101	13,101	14,888
連結剰余金増加高	Balance of increase in other retained earnings	200	-	-	-	-	-
連結剰余金減少高	Decrease in consolidated surplus	272	308	308	572	572	683
* 連結子会社増加による剰余金減少額	Decrease in surplus due to increase of consolidated subsidiaries	-	-	-	49	-	139
* 配当金	Dividends	257	286	286	475	475	510
* 役員賞与	Bonuses for directors	15	22	22	48	48	33
中間(当期)純利益	Interim (current) net profit	2,039	1,480	3,118	1,176	2,359	1,322
連結剰余金中間期末(期末)残高	Consolidated surplus at the end of interim year (year)	20,290	11,463	13,101	13,705	14,888	15,527

連結財務諸表

Consolidated Financial Statement

連結キャッシュ・フロー計算書 / Statement of Consolidated Cash Flow

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'01/9	'02/3	'02/9
営業活動によるキャッシュ・フロー	Cash flow from operation activities	1,268	4,031	2,843
税金等調整前中間(当期)純利益	Pretax interim (current) net profit	1,926	3,771	2,094
減価償却費	Depreciation	750	1,559	735
連結調整勘定償却額	Depreciation of consolidated reconciliation account	-	-	-
持分法による投資利益	Investment profit on equity method	-205	-499	-414
投資有価証券売却益	Profit on sale of investment securities	-	-84	-
新株発行費	Expenses on shares issued	0	51	1
有形固定資産除却損	Loss on retirement of tangible fixed assets	9	47	21
投資有価証券評価損	Loss on appreciation of investment securities	-	14	-
為替差損(益)	(Profit) or loss on conversion	0	-5	126
役員退職慰労引当金の(増)減額	(Increase) or decrease in reserve for bonuses to retiring officers	-92	-81	9
退職給与引当金の減少額	Decrease in reserve for severance payment	-	-	-
退職給付引当金の増加額	Increase in reserve for retirement benefits	59	112	68
賞与引当金の増加額	Increase in reserve for bonuses	649	646	312
貸倒引当金の(増)減額	(Increase) or decrease in provisions for doubtful accounts	14	-37	10
受取利息及び受取配当金	Interest and dividends received	-39	-44	-54
支払利息	Interest paid	12	17	7
売上債権の(増)減額	(Increase) or decrease in sales receivables	1,060	2,294	-731
たな卸資産の(増)減額	(Increase) or decrease in inventories	84	328	-533
仕入債務の(増)減額	(Increase) or decrease in purchase liabilities	-839	-1,071	1,543
未払消費税等の(増)減額	(Increase) or decrease in accrued consumption tax, etc.	-104	-123	59
その他資産の(増)減額	(Increase) or decrease in other assets	8	27	12
その他負債の(増)減額	(Increase) or decrease in other liabilities	-837	-796	30
役員賞与の支払額	Bonuses for officers paid	-47	-48	-33
利息及び配当金の受取額	Interest and dividends received	95	100	107
利息の支払額	Interest paid	-11	-18	-7
法人税等の支払額	Corporate income tax, etc. paid	-1,224	-2,129	-519
投資活動によるキャッシュ・フロー	Cash flow from investment activities	-1,813	-4,381	440
定期預金の預入による支出	Payments for Received Time Deposits	-	-1,556	-
定期預金の払戻による収入	Revenue from refund of time deposits	122	122	1,556
有形固定資産の取得による支出	Expenditure on acquisition of tangible fixed assets	-1,640	-2,771	-943
有形固定資産の売却による収入	Revenue from sale of tangible fixed assets	0	46	-
投資有価証券の取得による支出	Expenditure on acquisition of investment securities	-317	-397	-108
投資有価証券の売却による収入	Revenue from sale of investment securities	-	192	-
貸付による支出	Expenditure on lending	-30	-70	-47
貸付金の回収による収入	Revenue from collection of loans	52	55	8
その他	Other	-	-2	-26
財務活動によるキャッシュ・フロー	Cash flow from financing activities	376	3,951	-479
短期借入金の純増(減)額	Net increase (decrease) in short-term borrowings	832	-382	33
長期借入金による収入	Revenue from long-term borrowings	-	-	-
長期借入金の返済による支出	Expenditure on repayment of long-term borrowings	-17	-27	-20
株式の発行による収入	Proceeds from stocks issued	35	4,836	32
自己株式の取得による支出及び売却による収入の純額	Net expenditure on acquisition and proceeds from sale of treasury stock	0	-1	-15
配当金の支払額	Dividends paid	-474	-475	-509
現金及び現金同等物に係る換算差額	Conversion difference of cash and cash equivalents	0	5	-126
現金及び現金同等物の増(減)額	Increase (decrease) in cash and cash equivalents	-169	3,605	2,680
現金及び現金同等物の期首残高	Cash and cash equivalents at the beginning of year	1,594	1,594	5,251
新規連結子会社の現金及び現金同等物の期首残高	Cash and cash equivalents at the beginning of year of newly consolidated subsidiaries	51	52	11
現金及び現金同等物の中間期末(期末)残高	Cash and cash equivalents at the end of interim period(year)	1,476	5,251	7,942