

株式会社 有沢製作所

2001.9 中間

Arisawa Manufacturing Co., Ltd.

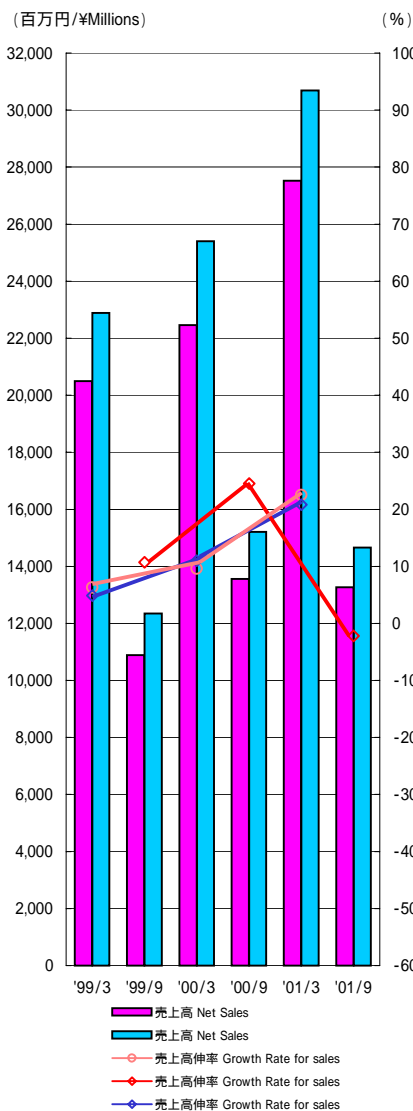
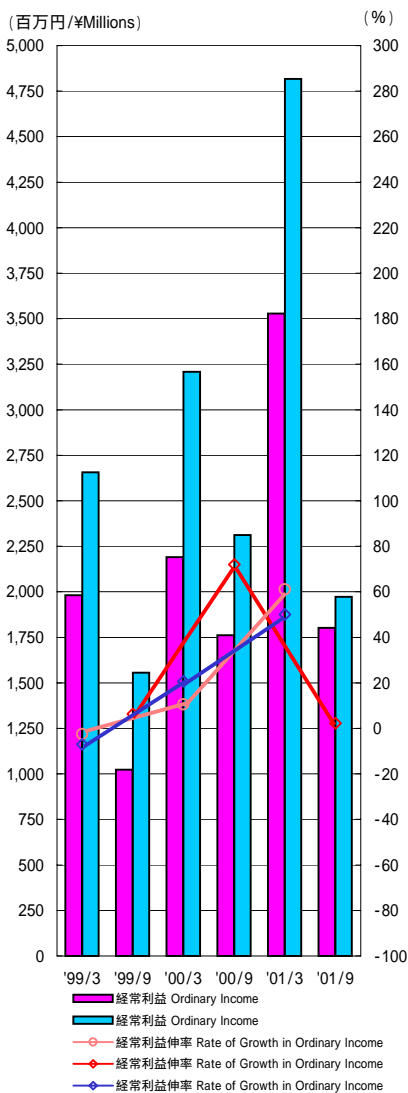
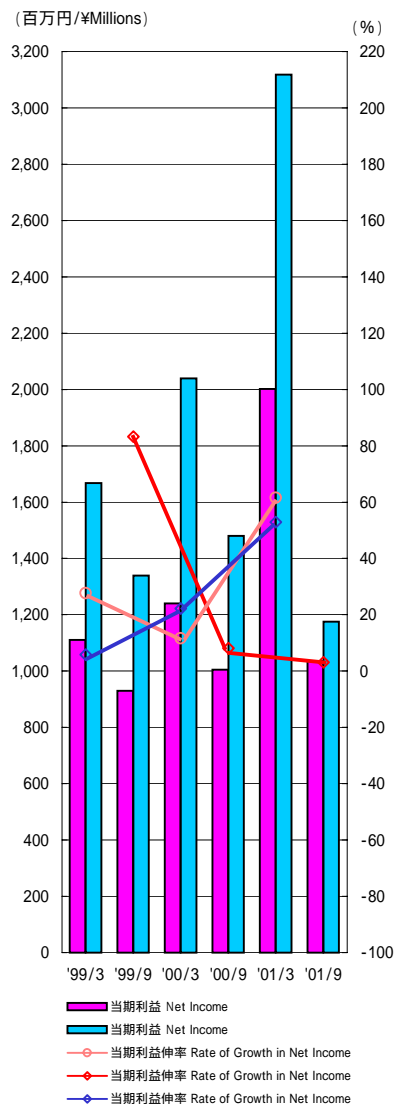
2001.9 Interim Report

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Operating Results

売上高/売上高伸率
Net Sales/Growth Rate for Sales経常利益/経常利益伸率
Ordinary Income/
Rate of Growth Ordinary Income当期利益/当期利益伸率
Net Income/
Rate of Growth in Net Income

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
売上高 (百万円)	Net Sales(¥ Millions)	20,493	10,893	22,465	13,560	27,518	13,266
・売上高伸率 (%)	Growth Rate for sales (%)	6.3		9.6		22.5	
・売上高伸率 (%)	Growth Rate for sales (%)		10.7		24.5		-2.2
営業利益 (百万円)	Operating Income(¥ Millions)	1,859	914	1,989	1,636	3,298	1,614
・営業利益伸率 (%)	Rate of Growth for Operating Profits(%)	-9.3		6.9		65.8	
・営業利益伸率 (%)	Rate of Growth for Operating Profits(%)		2.0		79.0		-1.3
経常利益 (百万円)	Ordinary Income(¥ Millions)	1,981	1,023	2,190	1,761	3,528	1,802
・経常利益伸率 (%)	Rate of Growth in Ordinary Income(%)	-2.6		10.5		61.1	
・経常利益伸率 (%)	Rate of Growth in Ordinary Income(%)		6.3		72.0		2.3
当期利益 (百万円)	Net Income(¥ Millions)	1,111	930	1,240	1,005	2,002	1,036
・当期利益伸率 (%)	Rate of Growth in Net Income(%)	27.7		11.6		61.5	
・当期利益伸率 (%)	Rate of Growth in Net Income(%)		83.3		8.1		3.1
売上総利益率 (%)	Ratio of Gross Profit to Sales(%)	19.1	17.9	18.3	20.4	20.0	20.3
管販費率 (%)	Sales Management Cost Ratio(%)	10	9.5	9.5	8.3	8.1	8.1

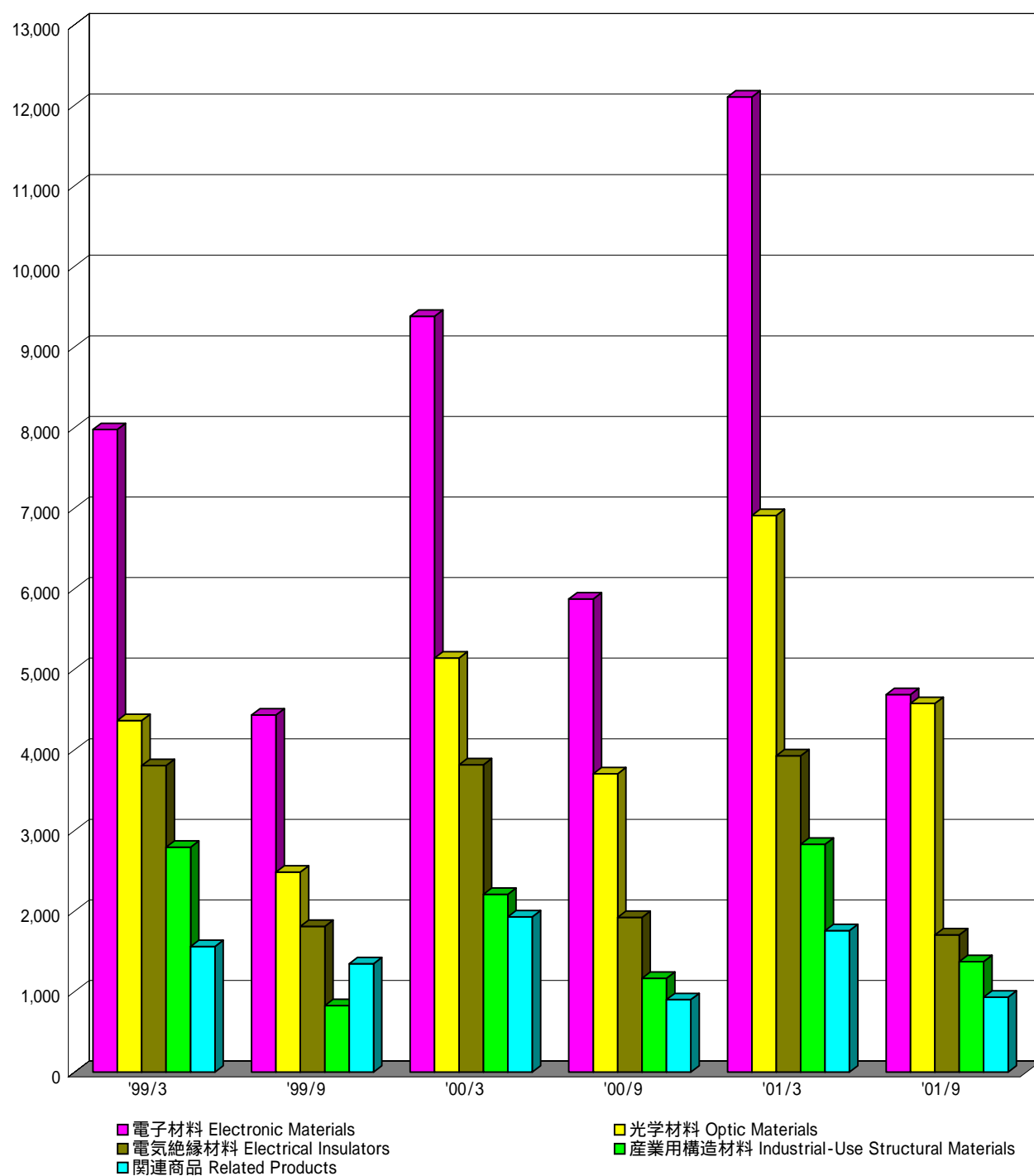
連結	Consolidated	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
売上高 (百万円)	Net Sales(¥ Millions)	22,887	12,347	25,398	15,213	30,691	14,657
・売上高伸率 (%)	Growth Rate for sales (%)	4.9		11.0		20.8	
営業利益 (百万円)	Operating Income(¥ Millions)	2,239	1,183	2,430	1,835	3,822	1,692
・営業利益伸率 (%)	Rate of Growth for Operating Profits(%)	-3.7		8.5		57.3	
経常利益 (百万円)	Ordinary Income(¥ Millions)	2,657	1,556	3,208	2,312	4,818	1,973
・経常利益伸率 (%)	Rate of Growth in Ordinary Income(%)	-7.1		20.7		50.1	
当期利益 (百万円)	Net Income(¥ Millions)	1,668	1,339	2,039	1,480	3,118	1,175
・当期利益伸率 (%)	Rate of Growth in Net Income(%)	5.8		22.2		52.9	
売上総利益率 (%)	Ratio of Gross Profit to Sales(%)	20.7		19.9	21.7	21.9	21.2
管販費率 (%)	Sales Management Cost Ratio(%)	10.9		10.3	9.8	9.4	9.6

(注)記載金額は、百万円未満を切り捨てて表示してあります。

Note: Amounts less than one million yen are omitted

製品別売上高明細 Sales as Classified by Items

(百万円/¥Millions)



(百万円 / ¥ Millions)

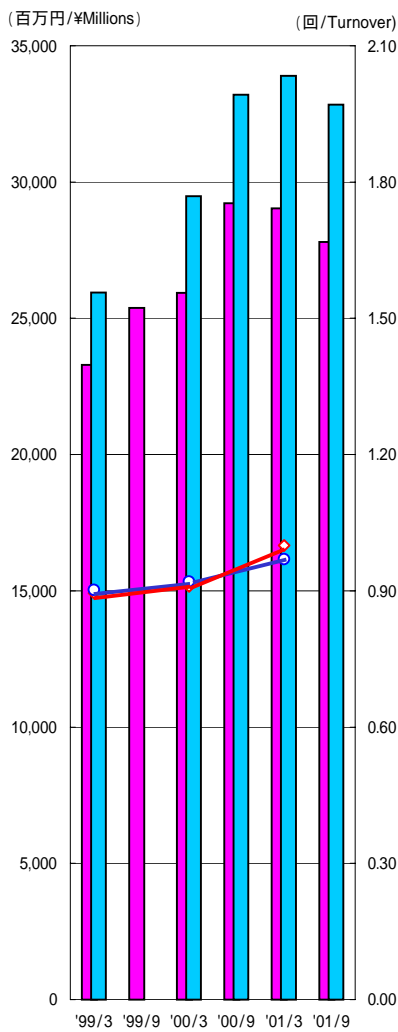
決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
電子材料	Electronic Materials	7,974	4,432	9,378	5,871	12,101	4,685
光学材料	Optic Materials	4,364	2,483	5,140	3,703	6,907	4,575
電気絶縁材料	Electrical Insulators	3,804	1,808	3,813	1,920	3,927	1,703
産業用構造材料	Industrial-Use Structural Materials	2,792	825	2,206	1,166	2,827	1,372
関連商品	Related Products	1,559	1,345	1,928	900	1,756	931
合計	Total	20,493	10,893	22,465	13,560	27,518	13,266

資本 / 資本利益率

Shareholders' Equity/Financial Indicators

総資本 / 総資本回転率

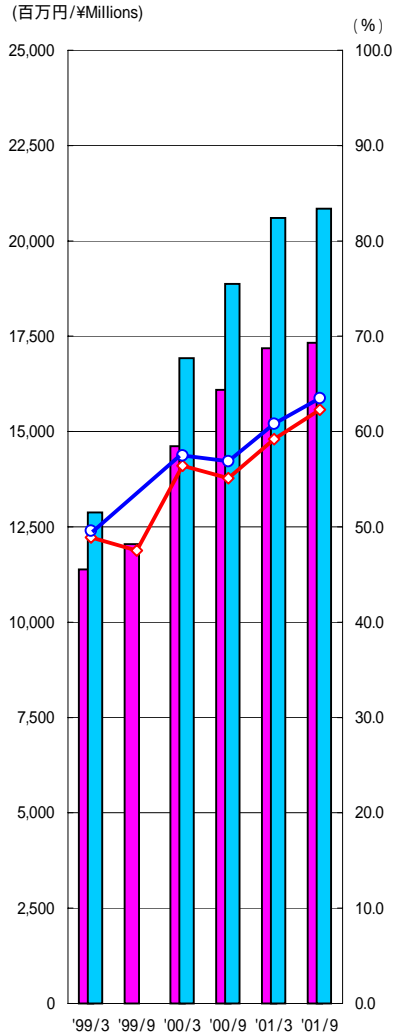
Total Liabilities and Net Worth/
Turnover Ratio of Total Liabilities and Net Worth



■ 総資本 Total Liabilities and Net Worth
■ 総資本 Total Liabilities and Net Worth
○ 総資本回転率 Turnover Ratio of Total Liabilities and Net Worth
○ 総資本回転率 Turnover Ratio of Total Liabilities and Net Worth

株主資本 / 株主資本比率

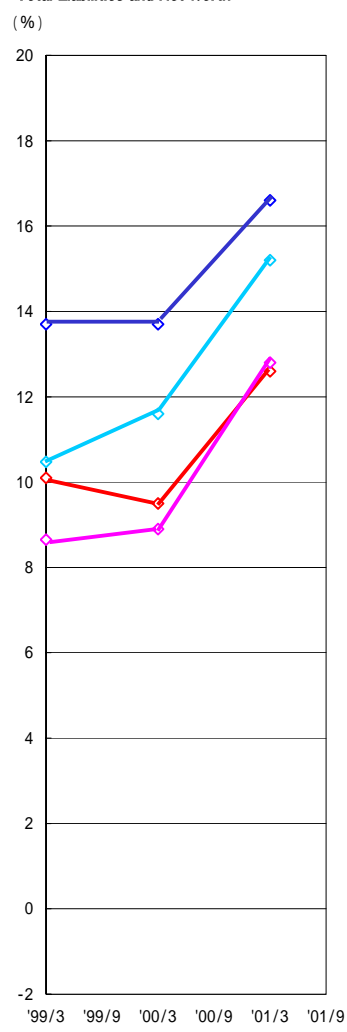
Shareholders' Equity/
Shareholders' Equity to Total



■ 株主資本 Shareholders' Equity
■ 株主資本 Shareholders' Equity
○ 株主資本比率 Shareholders' Equity to Total Assets
○ 株主資本比率 Shareholders' Equity to Total Assets

株主資本当期利益率 / 総資本経常利益率

Return on Equity/Operating Profit Ratio of
Total Liabilities and Net Worth



○ 株主資本当期利益率(ROE) Return on Equity
○ 総資本経常利益率(ROI) Operating Profit Ratio of Total Liabilities and Net Worth
○ 総資本経常利益率(ROI) Operating Profit Ratio of Total Liabilities and Net Worth
○ 株主資本当期利益率(ROE) Return on Equity

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
総資本 (百万円)	Total Liabilities and Net Worth(¥ Millions)	23,286	25,384	25,930	29,222	29,034	27,806
・ 総資本回転率 (回)	Turnover Ratio of Total Liabilities and Net Worth(Turnover)	0.90		0.91		1.00	
・ 総資本経常利益率 (%)	Operating Profit Ratio of Total Liabilities and Net Worth(%)	8.7		8.9		12.8	
株主資本 (百万円)	Shareholders' Equity(¥ Millions)	11,387	12,047	14,618	16,096	17,183	17,330
・ 株主資本比率 (%)	Shareholders' Equity to Total Assets (%)	48.9	47.5	56.4	55.1	59.2	62.3
・ 株主資本当期利益率 (%)	Return on Equity(%)	10.1		9.5		12.6	
期末発行株式総数 (千株)	Number of Shares Outstanding at Term End(1000)	17,150	17,150	17,860	19,743	19,792	21,796

連結	Consolidated	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
総資本 (百万円)	Total Liabilities and Net Worth(¥ Millions)	25,950		29,478	33,208	33,896	32,842
・ 総資本回転率 (回)	Turnover Ratio of Total Liabilities and Net Worth(Turnover)	0.90		0.92		0.97	
・ 総資本経常利益率 (%)	Operating Profit Ratio of Total Liabilities and Net Worth(%)	10.5		11.6		15.2	
株主資本 (百万円)	Shareholders' Equity(¥ Millions)	12,880		16,928	18,872	20,599	20,848
・ 株主資本比率 (%)	Shareholders' Equity to Total Assets (%)	49.6		57.5	56.9	60.8	63.5
・ 株主資本当期利益率 (%)	Return on Equity(%)	13.7		13.7		16.6	

(注)総資本回転率=売上高 / 総資本 (期中平均)

総資本経常利益率=経常利益 / 総資本 (期中平均) X100

株主資本比率=株主資本 (期末) / 総資本 / (期末) X100

株主資本当期利益率=当期利益 / 株主資本 (期中平均) X100

Note:Turnover Ratio of Total Liabilities and Net Worth =Net Sales/Total Liabilities and Net Worth(Mid-term Average)

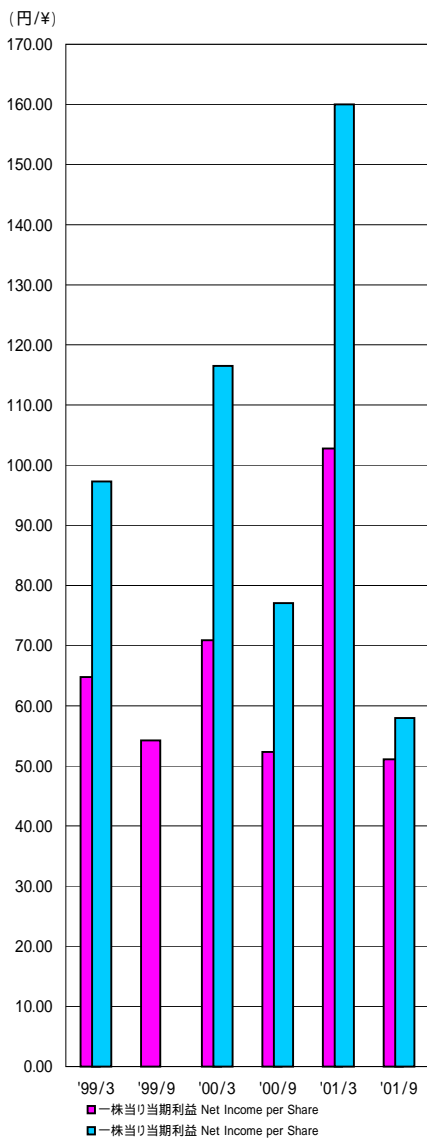
Operating Profit Ratio of Total Liabilities and Net Worth = Ordinary Income/Total Liabilities and Net Worth (Mid-term Average)×100

Shareholders' Equity to Total Assets=Shareholders' Equity(Term End)/Total Liabilities and Net Worth(Term End)×100

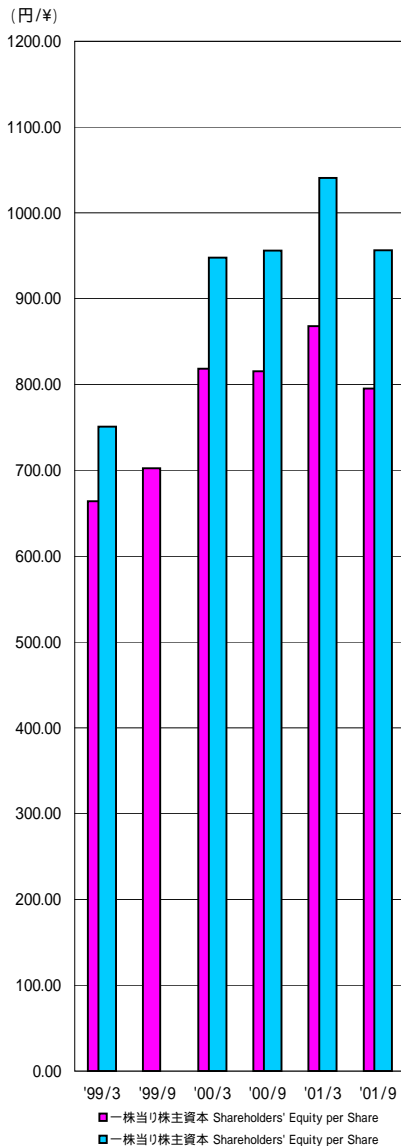
Return on Equity = Net Income/Shareholders' Equity(Mid-term Average)×100

一株当り指標
Per Share Data

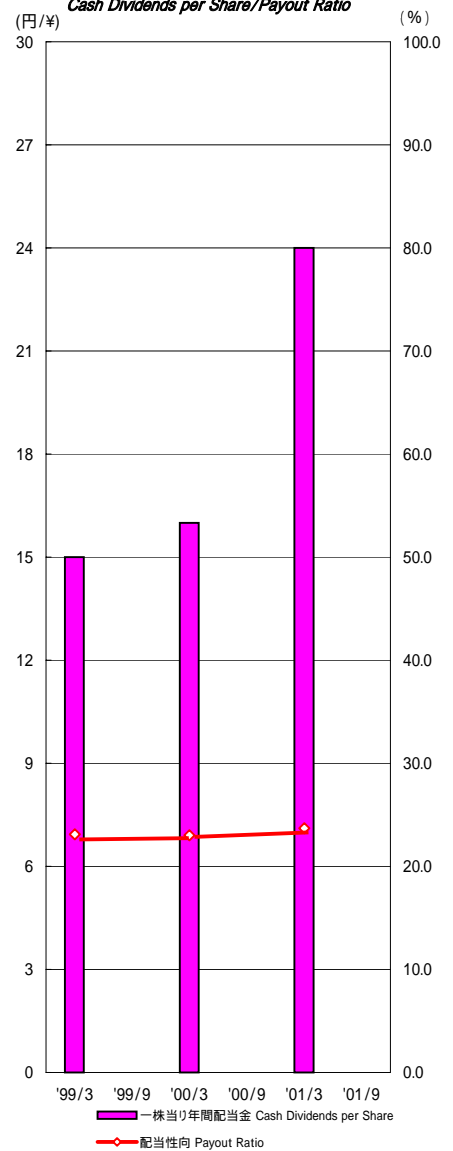
一株当り当期利益
Net Income per Share



一株当り株主資本
Shareholders' Equity per Share



一株当り年間配当金/
配当性向
Cash Dividends per Share/Payout Ratio



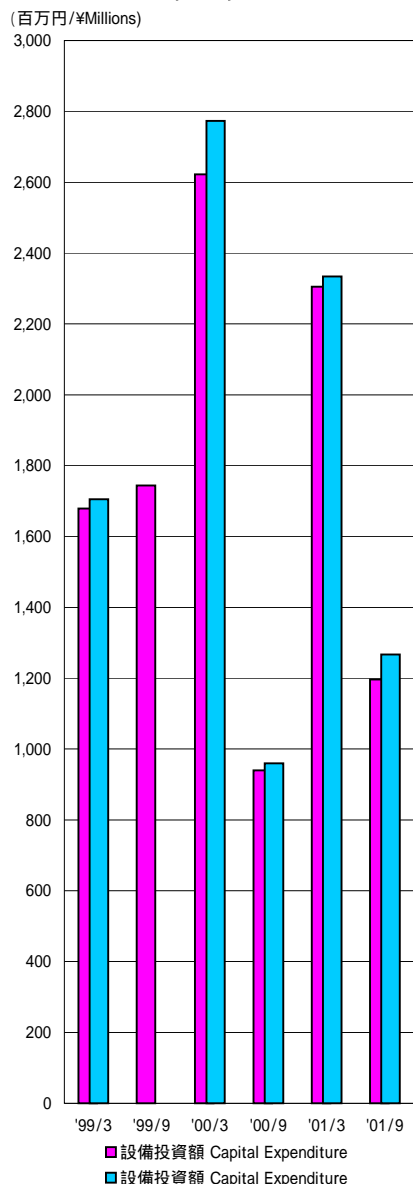
決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
一株当り当期利益 (円)	Net Income per Share(¥)	64.79	54.24	70.92	52.32	102.76	51.12
一株当り株主資本 (円)	Shareholders' Equity per Share(¥)	664.01	702.50	818.52	815.28	868.19	795.13
一株当り年間配当金 (円)	Cash Dividends per Share(¥)	15		16		24	
配当性向 (%)	Payout Ratio(%)	23.1		23.0		23.7	

連結	Consolidated	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
一株当り当期利益 (円)	Net Income per Share(¥)	97.30		116.52	77.08	159.98	57.98
一株当り株主資本 (円)	Shareholders' Equity per Share(¥)	751.07		947.87	955.9	1040.82	956.51

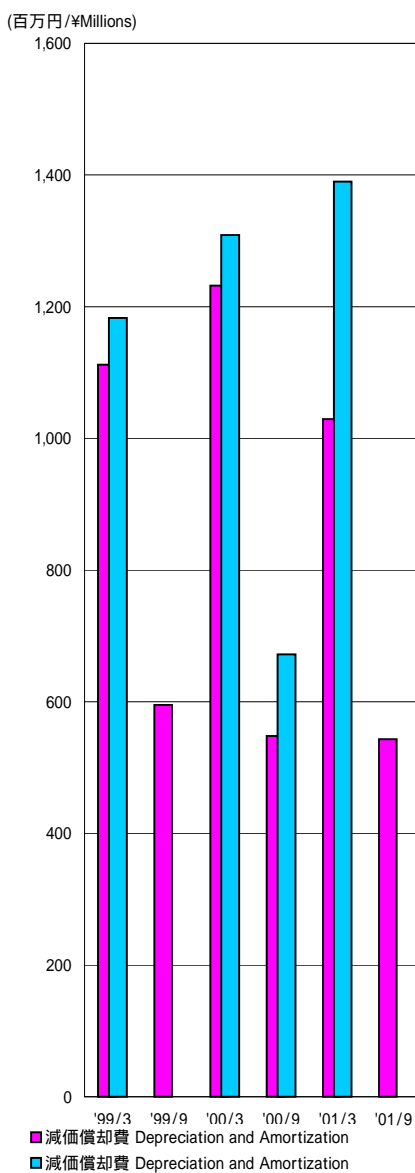
設備投資 / 従業員 1 人当り指標

Capital Expenditure/Per Employee Data

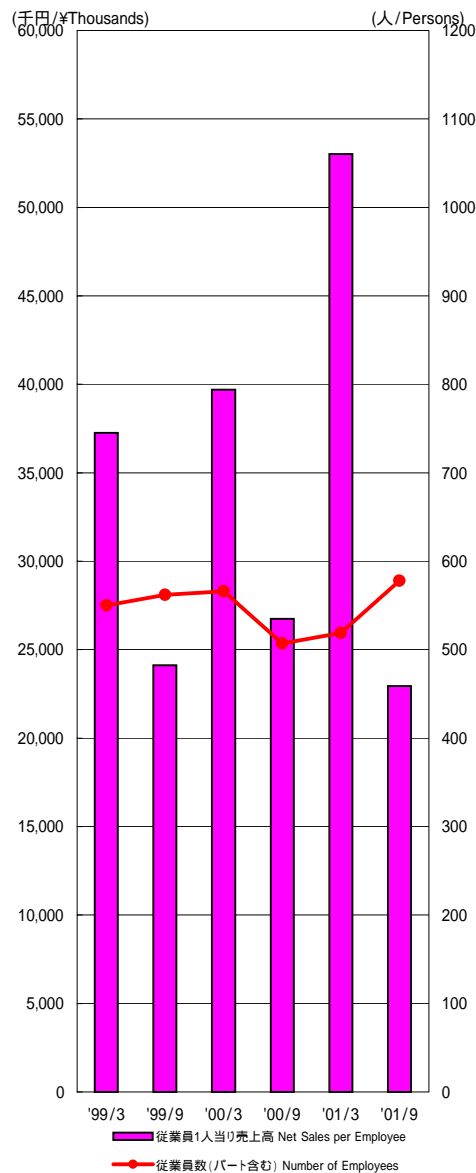
設備投資額
Capital Expenditure



減価償却費
Depreciation and Amortization



従業員数/従業員 1 人当り売上高
Number of Employees/Net Sales per Employee



決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
設備投資額 (百万円)	Capital Expenditure(¥ Millions)	1,679	1,744	2,622	940	2,305	1,196
減価償却費 (百万円)	Depreciation and Amortization(¥ Millions)	1,112	595	1,232	548	1,029	543
棚卸資産回転数 (日)	Inventory Turnover Period(Days)	57.2		54.1		36.7	
インタレストカバレッジ	Interest Coverage(Times)	29.4	50.0	53.9	149.5	123.0	269.2
従業員数 (パート含む) (人)	Number of Employees(including part time employees)(Persons)	550	562	566	507	519	578
従業員 1 人当り (パート含む) 売上高 (千円)	Net Sales per Employee(including part time employees)(¥Thousands)	37,260	24,128	39,691	26,746	53,021	22,952
労働生産性 (千円)	Labor Productivity(¥ Tousands)	13,138		12,766		17,533	
労働分配率 (%)	Labor's Relative Share(%)	52.4	50.1	52.4	46.5	45.8	46.0

連結	Consolidated	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
設備投資額 (百万円)	Capital Expenditure(¥ Millions)	1,705		2,773	960	2,334	1,267
減価償却費 (百万円)	Depreciation and Amortization(¥ Millions)	1,183		1,309	672	1,390	750
棚卸資産回転数 (日)	Inventory Turnover Period(Days)	57.0		53.1		44.9	
インタレストカバレッジ	Interest Coverage(Times)	28.2		50.9	116.9	112.0	144.7

(注) 棚卸資産回転数(日)=(期中平均在庫/売上高)×365

労働生産性=付加価値額 / 従業員

Note: Inventory Turnover Period(Days)=(Average Inventory/Net Sales)×365

Labor Productivity=Value Added/Number of Employees

財務諸表
Financial Statement

貸借対照表 / Balance Sheet

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9	
資産の部	流動資産	Current Assets	13,207	14,245	13,167	14,972	12,984	11,849
Assets	現金及び預金	Cash and deposits	1,215	2,457	1,080	795	850	886
	受取手形	Notes receivable	1,605	1,493	1,756	1,927	2,077	1,864
	売掛金	Accounts receivable	7,053	6,879	6,879	8,420	7,306	6,586
	棚卸資産	Inventories	3,352	3,376	3,308	2,010	2,220	1,921
	繰延税金資産	Deferred taxable assets	-	-	116	116	275	275
	その他流動資産	Others	28	74	63	1,712	262	326
	貸倒引当金	Allowance for doubtful accounts	-46	-34	-35	-8	-6	-9
	固定資産	Fixed Assets	10,079	11,139	12,763	14,250	16,050	15,957
	(有形固定資産)	(Tangible fixed assets)	8,041	9,176	9,277	9,549	10,229	10,664
	建物	Buildings	3,134	3,400	3,802	3,799	3,792	4,336
	機械及び装置	Machinery and Equipment	2,808	3,003	3,213	3,205	2,989	3,816
	土地	Land	1,153	1,717	1,582	1,582	1,584	1,584
	建設仮勘定	Construction in progress	580	644	220	517	1,412	437
	その他	Others	366	412	460	446	452	491
	(無形固定資産)	(Intangible Fixed Assets)	14	14	14	13	13	13
	(投資等)	(Investments and other assets)	2,024	1,949	3,472	4,688	5,808	5,280
	投資有価証券	Investment Securities	1,536	1,475	2,805	4,052	4,063	3,686
	子会社株式	Stocks of subsidiaries	80	79	170	273	274	273
	出資金	Contributions	2	2	2	2	2	2
	子会社出資金	Contributions of subsidiaries	36	36	36	36	36	36
	長期貸付金	Long-term loans	184	172	156	137	1,227	1,130
	長期前払費用	Long-term prepaid expenses	10	7	4	19	18	16
	繰延税金資産	Deferred taxable assets	-	-	126	-	-	0
	その他の投資	Others	221	222	217	230	258	212
	貸倒引当金	Allowance for doubtful debts	-45	-44	-44	-61	-70	-75
	資産合計	Total Assets	23,286	25,384	25,930	29,222	29,034	27,806
負債の部	流動負債	Current Liabilities	11,565	13,046	11,005	12,558	11,263	10,221
Liabilities	支払手形	Notes and accounts payable	3,274	3,415	3,286	3,815	3,743	3,218
	買掛金	Accounts payable	1,574	1,492	1,705	2,611	2,570	2,330
	短期借入金	Accrued income tax and others	4,790	5,548	3,554	3,027	892	1,622
	未払法人税等	Deferred taxable liabilities	348	663	540	686	1,059	712
	設備関係支払手形	Equipment notes payable	267	765	686	752	1,298	959
	その他の流動負債	Others	1,312	1,163	1,234	1,667	1,701	1,380
	固定負債	Fixed Liabilities	334	291	307	568	588	254
	長期借入金	Long-term borrowings	27	-	29	21	12	4
	繰延税金負債	Deferred taxable liabilities	-	-	-	323	342	52
	退職給付引当金	Reserve for severance payment	98	88	64	-	-	52
	役員退職慰労引当金	Reserve for bonuses to retiring officers	204	198	209	218	229	136
	その他の固定負債	Others	5	5	5	6	5	10
	負債合計	Total Liabilities	11,899	13,337	11,312	13,126	11,851	10,475
資本の部	資本金	Capital	2,633	2,633	3,673	3,839	3,876	3,894
Stockholders' Equity	資本準備金	Capital reserve	1,925	1,925	2,965	2,951	2,989	3,006
	利益準備金	Revenue Reserve	658	658	658	693	693	748
	その他の剰余金	Other Surplus	6,171	6,831	7,322	7,986	8,983	9,445
	任意積立金	Voluntary reserve	4,849	5,630	5,628	6,665	6,665	7,917
	中間(当期)未処分利益	Unappropriated retained earnings at the end of interim period (current)	1,322	1,201	1,694	1,321	2,319	1,529
	(うち当期利益)	(Less current retained earnings)	(1,111)	(930)	(1,240)	(1,005)	(2,002)	(1,036)
	その他有価証券評価差額金	Other securities appreciation differences	-	-	-	627	641	237
	資本合計	Total Stockholder's Equity	11,387	12,047	14,618	16,096	17,183	17,331
	負債及び資本合計	Total Liabilities, Minority Interest and Stockholder's Equity	23,286	25,384	25,930	29,222	29,034	27,806

財務諸表

Financial Statement

損益計算書 / Statement of Income

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
売上高	Sales	20,493	10,893	22,465	13,560	27,518	13,266
売上原価	Sales cost	16,587	8,941	18,344	10,798	21,991	10,574
売上総利益	Gross profit on sales	3,906	1,952	4,122	2,762	5,527	2,693
販売費及び一般管理費	Selling and general administration expenses	2,047	1,038	2,133	1,126	2,229	1,079
営業利益	Operating Profit	1,859	914	1,989	1,636	3,298	1,614
営業外収益	Non-operating revenue	233	155	317	310	681	429
営業外費用	Non-operating expenses	111	46	116	185	451	241
経常利益	Ordinary Profit	1,981	1,023	2,190	1,761	3,528	1,802
特別利益	Extraordinary profit	15	778	827	10	7	-
特別損失	Extraordinary Losses	14	207	863	66	116	41
税金等調整前中間(当期)純利益	Pretax interim (current) net profit	1,982	1,594	2,154	1,705	3,419	1,761
法人税、住民税及び事業税	Corporate income tax, local residence tax, and enterprise tax	871	664	976	700	1,566	725
法人税等調整額	Adjustment of corporate income tax, etc.	-	-	-62	-	-149	-
中間(当期)純利益	Interim (current) net profit	1,111	930	1,240	1,005	2,002	1,036
前期繰越利益	Profit brought forward from the previous term	211	271	271	315	316	492
中間(当期)未処分利益	Unappropriated retained earnings for interim period (current)	1,322	1,201	1,694	1,320	2,318	1,528

連結財務諸表

Consolidated Financial Statement

連結貸借対照表 / Consolidated Balance Sheet

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9	
資産の部	流動資産	Current Assets	14,956		15,067	17,036	16,537	15,258
Assets	現金及び預金	Cash and deposits	1,854		1,648	1,415	1,640	1,401
	受取手形及び売掛金	Notes and accounts receivable	9,333		9,515	11,310	10,190	9,176
	有価証券	Securities	-		-	163	160	160
	棚卸資産	Inventories	3,716		3,672	3,765	3,881	3,809
	繰延税金資産	Deferred taxable assets	-		129	133	359	360
	その他	Others	106		147	268	312	370
	貸倒引当金	Allowance for doubtful accounts	-53		-44	-18	-5	-18
	固定資産	Fixed Assets	10,994		14,412	16,172	17,359	17,584
	(有形固定資産)	(Tangible fixed assets)	8,686		9,927	10,182	10,833	11,365
	建物及び構築物	Buildings and structures	3,761		4,481	4,439	4,400	4,921
	機械装置及び運搬具	Machinery, equipment and delivery equipment	2,904		3,312	3,306	3,090	3,995
	土地	Land	1,313		1,742	1,742	1,744	1,744
	その他	Others	708		392	695	1,599	705
	(無形固定資産)	(Intangible Fixed Assets)	18		17	17	17	16
	(投資等)	(Investments and other assets)	2,290		4,468	5,973	6,509	6,203
	投資有価証券	Investment Securities	2,008		4,064	5,679	6,166	5,868
	繰延税金資産	Deferred taxable assets	-		150	0	21	21
	その他	Others	390		361	418	403	396
	貸倒引当金	Allowance for doubtful debts	-108		-107	-124	-81	-82
	資産合計	Total Assets	25,950		29,479	33,208	33,896	32,842
負債の部	流動負債	Current Liabilities	12,601		12,186	13,727	12,605	11,627
Liabilities	支払手形及び買掛金	Notes and accounts payable	5,356		5,633	6,837	6,877	6,100
	短期借入金	Short-term borrowings	5,199		3,932	3,498	1,308	2,186
	未払法人税等	Accrued income tax and others	405		641	754	1,212	765
	繰延税金負債	Deferred taxable liabilities	-		-	-	3	1
	その他	Others	1,641		1,980	2,638	3,205	2,575
	固定負債	Fixed Liabilities	462		355	596	680	355
	長期借入金	Long-term borrowings	125		37	21	40	29
	繰延税金負債	Deferred taxable liabilities	-		-	299	342	52
	退職給付引当金	Reserve for severance payment	112		75	-	-	83
	役員退職慰労引当金	Reserve for bonuses to retiring officers	204		212	221	231	139
	連結調整勘定	Consolidated reconciliation account	3		2	1	-	-
	その他	Others	18		29	54	67	52
	負債合計	Total Liabilities	13,063		12,541	14,323	13,285	11,982
	少数株主持分	Minority interest	7		10	12	12	12
資本の部	資本金	Capital	2,633		3,673	3,839	3,876	3,894
Stockholders' Equity	資本準備金	Capital reserve	1,925		2,965	2,951	2,989	3,007
	連結剰余金	Consolidated surplus	8,323		10,292	11,464	13,101	13,705
	その他有価証券評価差額金	Other differences from appreciation of securities	-		-	627	640	236
	為替換算調整勘定	Cumulative conversion adjustment	-		-	-8	-7	6
	計	Total	12,881		16,930	18,873	20,599	20,848
	自己株式	Treasury Stock	-1		-2	0	0	0
	資本合計	Total Stockholder's Equity	12,880		16,928	18,873	20,599	20,848
	負債、少数株主持分及び資本合計	Total Liabilities, Minority Interest and Stockholder's Equity	25,950		29,479	33,208	33,896	32,842

連結財務諸表

Consolidated Financial Statement

連結損益計算書 / Consolidated Statement of Income

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
売上高	Sales	22,887		25,398	15,213	30,691	14,657
売上原価	Sales cost	18,159		20,356	11,916	23,980	11,551
売上総利益	Gross profit on sales	4,728		5,042	3,297	6,711	3,106
販売費及び一般管理費	Selling and general administration expenses	2,489		2,612	1,462	2,889	1,414
運賃梱包費	Transportation and packaging	314		362	232	410	234
給与手当	Allowance for salaries	659		656	337	662	340
賞与	Bonuses	220		215	243	411	-
役員退職慰労引当金繰入額	Transferred amount to reserve for bonuses to retiring officers	26		23	10	20	11
その他	Others	1,270		1,356	640	1,386	829
営業利益	Operating Profit	2,239		2,430	1,835	3,822	1,692
営業外収益	Non-operating revenue	596		979	625	1,230	368
受取利息	Interest received	6		5	7	18	6
受取配当金	Dividends received	16		15	19	26	33
連結調整定償却額	Depreciation of consolidated reconciliation account	1		1	1	2	-
持分法による投資利益	Investment profit on equity method	412		725	461	931	205
その他	Others	161		233	137	253	124
営業外費用	Non-operating expenses	178		201	148	234	87
支払利息	Interest paid	80		48	16	34	12
その他	Others	98		153	132	200	75
経常利益	Ordinary Profit	2,657		3,208	2,312	4,818	1,973
特別利益	Extraordinary profit	4		773	9	14	-
投資有価証券売却益	Profit on sale of investment securities	-		753	-	2	-
貸倒引当金戻入益	Profit on reimbursement of reserve for doubtful debts	4		10	9	12	-
その他	Others	-		10	-	-	-
特別損失	Extraordinary Losses	14		863	74	129	48
固定資産除却損	Loss on retirement of fixed assets	14		21	34	51	9
退職給付会計基準変更時 差異償却額	Depreciation differences arising from changes in accounting standards for severance payment	-		-	39	77	39
その他	Others	-		842	1	1	-
税金等調整前中間(当期)純利益	Pretax interim (current) net profit	2,647		3,118	2,247	4,703	1,926
法人税、住民税及び事業税	Corporate income tax, local residence tax, and enterprise tax	978		1,155	765	1,798	774
法人税等調整額	Adjustment of corporate income tax, etc.	-		-79	-	-215	-
少数株主利益(控除)	Profit attributable to minority interest (deduction)	1		3	2	2	-23
中間(当期)純利益	Interim (current) net profit	1,668		2,039	1,480	3,118	1,175

連結剰余金計算書 / Statement of Consolidated Surplus

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'99/3	'99/9	'00/3	'00/9	'01/3	'01/9
連結剰余金期首残高	Consolidated surplus at the beginning of year	6,891		8,323	10,291	10,291	13,101
連結剰余金増加高	Balance of increase in other retained earnings	0		200	-	-	-
連結剰余金減少高	Decrease in consolidated surplus	236		272	308	308	572
* 連結子会社増加による剰余金減少額	Decrease in surplus due to increase of consolidated subsidiaries	-		-	-	-	49
* 配当金	Dividends	206		257	286	286	475
* 役員賞与	Bonuses for directors	30		15	22	22	48
中間(当期)純利益	Interim (current) net profit	1,668		2,039	1,480	3,118	1,176
連結剰余金中間期末(期末)残高	Consolidated surplus at the end of interim year (year)	8,323		20,290	11,463	13,101	13,705

連結財務諸表

Consolidated Financial Statement

連結キャッシュ・フロー計算書 / Statement of Consolidated Cash Flow

(百万円 / ¥ Millions)

決算期	Fiscal Year Ended	'00/9	'01/3	'01/9
営業活動によるキャッシュ・フロー	Cash flow from operation activities	1,574	4,822	1,268
税金等調整前中間(当期)純利益	Pretax interim (current) net profit	2,248	4,704	1,926
減価償却費	Depreciation	672	1,390	750
連結調整勘定償却額	Depreciation of consolidated reconciliation account	-1	-2	-
持分法による投資利益	Investment profit on equity method	-461	-931	-205
投資有価証券売却益	Profit on sale of investment securities	-	-3	-
新株発行費	Expenses on shares issued	0	1	0
有形固定資産除却損	Loss on retirement of tangible fixed assets	34	50	9
投資有価証券評価損	Loss on appreciation of investment securities	12	10	-
為替差損(益)	(Profit) or loss on conversion	1	-6	0
役員退職慰労引当金の(増)減額	(Increase) or decrease in reserve for bonuses to retiring officers	9	19	-92
退職給与引当金の減少額	Decrease in reserve for severance payment	-75	-75	-
退職給付引当金の増加額	Increase in reserve for retirement benefits	18	25	59
賞与引当金の増加額	Increase in reserve for bonuses	-	-	649
貸倒引当金の(増)減額	(Increase) or decrease in provisions for doubtful accounts	-9	-65	14
受取利息及び受取配当金	Interest and dividends received	-26	-44	-39
支払利息	Interest paid	16	34	12
売上債権の(増)減額	(Increase) or decrease in sales receivables	-1,830	-684	1,060
たな卸資産の(増)減額	(Increase) or decrease in inventories	-93	-208	84
仕入債務の(増)減額	(Increase) or decrease in purchase liabilities	1,205	1,244	-839
未払消費税等の(増)減額	(Increase) or decrease in accrued consumption tax, etc.	51	98	-104
その他資産の(増)減額	(Increase) or decrease in other assets	-49	2	8
その他負債の(増)減額	(Increase) or decrease in other liabilities	462	448	-837
役員賞与の支払額	Bonuses for officers paid	-22	-22	-47
利息及び配当金の受取額	Interest and dividends received	65	80	95
利息の支払額	Interest paid	-17	-37	-11
法人税等の支払額	Corporate income tax, etc. paid	-636	-1206	-1224
投資活動によるキャッシュ・フロー	Cash flow from investment activities	-919	-1,841	-1,813
定期預金の払戻による収入	Revenue from refund of time deposits	138	153	122
有形固定資産の取得による支出	Expenditure on acquisition of tangible fixed assets	-810	-1,652	-1,640
有形固定資産の売却による収入	Revenue from sale of tangible fixed assets	-	-	0
投資有価証券の取得による支出	Expenditure on acquisition of investment securities	-173	-343	-317
投資有価証券の売却による収入	Revenue from sale of investment securities	-	179	-
貸付による支出	Expenditure on lending	-80	-197	-30
貸付金の回収による収入	Revenue from collection of loans	6	19	52
財務活動によるキャッシュ・フロー	Cash flow from financing activities	-585	-2,682	376
短期借入金の純増(減)額	Net increase (decrease) in short-term borrowings	-393	-2,566	832
長期借入金による収入	Revenue from long-term borrowings	-	30	-
長期借入金の返済による支出	Expenditure on repayment of long-term borrowings	-57	-84	-17
株式の発行による収入	Proceeds from stocks issued	151	225	35
自己株式の取得による支出及び売却による収入の純額	Net expenditure on acquisition and proceeds from sale of treasury stock	-1	-1	0
配当金の支払額	Dividends paid	-285	-286	-474
現金及び現金同等物に係る換算差額	Conversion difference of cash and cash equivalents	-1	7	0
現金及び現金同等物の増(減)額	Increase (decrease) in cash and cash equivalents	69	305	-169
現金及び現金同等物の期首残高	Cash and cash equivalents at the beginning of year	1,289	1,289	1,594
新規連結子会社の現金及び現金同等物の期首残高	Cash and cash equivalents at the beginning of year of newly consolidated subsidiaries	-	-	51
現金及び現金同等物の中間期末(期末)残高	Cash and cash equivalents at the end of interim period(year)	1,358	1,594	1,476